

PRESS RELEASE

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RSR SINGULAR ASSET EUROPE SOCIMI LISTS ON EURONEXT ACCESS

THIRD REAL ESTATE COMPANY TO BE LISTED IN LISBON THIS YEAR



Lisbon – 3 September 2020 – Euronext is announcing today that 7.5 million shares of RSR Singular Assets Europe Socimi ("RSR Singular") will be listed on Euronext Access Lisbon on 4 September 2020, further demonstrating Euronext's leading position as a benchmark market for European Real Estate companies. RSR Singular will be listed with a reference share price of €12.98 and a market capitalization of €97.3 million.

RSR Singular Assets Europe SOCIMI is a real estate investment vehicle with its core business in hotels and touristic apartment buildings located in Spain and Portugal main cities. The company is managed since its creation by Caler Advisory and Asset Management, and its strategy includes the acquisition of high-quality assets: hotels and residential buildings in urban prime locations of Spain, Portugal and main European cities, leased to consolidated touristic operators.

Carmen Escrivá de Romaní, CEO of Caler Advisory & Asset Management said: "RSR Singular's admission to Euronext guarantees the company's access to European capital markets and constitutes a very positive step for its expansion plan."

The admission process of RSR Singular to the Euronext Access market was advised by the Fellow Funders as Listing Sponsor on Euronext for the Paris, Lisbon and Brussels markets.

Benchmark market for the real estate sector

Euronext is a reference market for European Real Estate companies with ca.100 issuers in this sector, representing a market capitalisation of around €89 billion at end of June 2020. Euronext offers companies access to an investor base of over 800 active institutional investors in this sector based in over 40 countries, primarily in the United Kingdom (29%), France (24%) and the United States (17%). These investors cover a wide array of investment profiles and invest across different growth phases of real estate companies and offer a unique liquidity pool. Real Estate companie listed on Euronext markets have raised an aggregated €10.7bn in follow-ons and €27bn in bonds issuances at end of June 2020 since 2014.



Picture of bell ceremony

Caption: Mariano Colmenar (Senior Partner Fellow Funders), Susana de António (Head of of EU Tech Hub - Spain Representative Euronext), Carmen Escriva de Romani (CEO - Caler Advisory), Alvaro Escriva de Romani (Partner - Caler Advisory), and Isabel Ucha (CEO Euronext Lisbon) rang the bell this afternoon to celebrate the listing of RSR Singular Assets Europe Socimi

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Notes for Editors:

SOCIMI

SOCIMIs (Sociedades Anónimas Cotizadas de Inversión Inmobiliaria) are public limited companies whose main activity is to invest, directly or indirectly, in urban real estate for leasing. It is the Spanish adaptation to vehicles known as Real Estate Investment Trusts already existing in Europe.

Euronext Access

Euronext Access is a self-regulated market and it has been designed especially for SMEs that wish to join the stock exchange to finance growth and gain the reputational advantages of listing. Pending on companies objectives and performace, they are encouraged to consider transferring to Euronext Growth, and later to the Euronext regulated market.

About Caler Advisory & Asset Management

Caler provides Advisory and Asset Management services, specializing in structuring off-market investments, for commercial and residential assets, including hotels, touristic apartments buildings, retail and office buildings.

Extensive experience and in-depth knowledge of the real estate market allows Caler to advise our international clients in the search for real estate investment opportunities.

Caler provides integrated and innovative property management services, with a constant optimization of the portfolio to maximize asset value and return on investment. We aim for the most efficient management, combining dynamic portfolio optimization, with total coordination of all activities essential for the management and development of the property, its operation, maintenance and security. http://www.caleradv.com/

About Euronext

Euronext is the leading pan-European market infrastructure, connecting local economies to global capital markets, to accelerate innovation and sustainable growth. It operates regulated exchanges in Belgium, France, Ireland, The Netherlands, Norway and Portugal. With close to 1,500 listed issuers worth €3.8 trillion in market capitalisation as of end June 2020, it has an unmatched blue chip franchise and a strong diverse domestic and international client base. Euronext operates regulated and transparent equity and derivatives markets and is the largest centre for debt and funds listings in the world. Its total product offering includes Equities, FX, Exchange Traded Funds, Warrants & Certificates, Bonds, Derivatives, Commodities and Indices. Euronext also leverages its expertise in running markets by providing technology and managed services to third parties. In addition to its main regulated market, it also operates Euronext Growth™ and Euronext Access™, simplifying access to listing for SMEs. Euronext provides custody and settlement services through central securities depositories in Denmark, Norway and Portugal.

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