

# APPLICATION FORM

Accreditation of Listing Sponsor



## PURPOSE OF THE APPLICATION FORM

Each Euronext Brussels S.A./N.V., Euronext Lisbon – Sociedade Gestora de Mercados Regulamentados S.A. and Euronext Paris S.A. operate multilateral trading facilities (MTF) under the commercial name “Euronext Access” and under the commercial name “Euronext Growth”(hereinafter a “Euronext Access Market” or “Euronext Growth Market” respectively). Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to such terms in the Euronext Growth Rule Book and the Euronext Access Rule Book of the Relevant Euronext Market Undertaking (s)<sup>1</sup> (hereinafter the “Rules”).

This form, together with the Appendices (the “Application Form”) is intended for companies wishing to apply for an accreditation as Listing Sponsor for a Euronext Access and/or Euronext Growth Market.

This Application Form reiterates undertakings and information which must be provided to the Relevant Euronext Market Undertaking(s), and the documentation which must be submitted in connection with the accreditation as Listing Sponsor for a Euronext Access and/or Euronext Growth Market as set out in the Rules and the Euronext Fee Book.

The information and provisions contained in this Application Form shall not detract from the enforcement of the Rules, which take precedence in the event of any conflict with this Application Form. Furthermore, this Application Form does not infringe the Relevant Euronext Market Undertaking(s)’s right to make an accreditation for as Listing Sponsor subject to specific conditions or any additional information or documentation, not specifically referred to in this Application Form, it may deem appropriate. This Application Form and the information and provisions it contains are without prejudice to the applicable National Regulations and to the competences of the relevant Competent Authority.

This Application Form together with all required documentation should be submitted electronically to the Relevant Euronext Market Undertaking(s) by sending it to: [admissions@euronext.com](mailto:admissions@euronext.com).

In addition, the original version of this Application Form, duly completed and signed, should be sent by post to the Relevant Euronext Market Undertaking(s) using the following address details:

- Euronext Brussels – Listing Execution Department, 1 Rue du Marquis, bte 1/ Markiesstraat 1, 1000 Brussels, Belgium.
- Euronext Lisbon – Listing Execution Department, Av. da Liberdade, 196, 7º 1250-147 Lisbon, Portugal.
- Euronext Paris – Listing Execution Department, 14 place des Reflets, 92054 Paris La Défense Cedex, France.

The Relevant Euronext Market Undertaking(s) shall decide upon an accreditation within one (1) month after the date the Relevant Euronext Market Undertaking(s) has received a complete copy of the Application Form and all required documentation.

Euronext reserves the right to request a new signed Application Form as may reasonably be required in connection with its review of an application for an accreditation as Listing Sponsor. Such circumstances include, but are not limited to, changes to the track record or staff of the prospective Listing Sponsor.

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<sup>1</sup> For the purpose of this Application Form, the Relevant Euronext Market Undertaking(s) means Euronext Brussels SA/NV, Euronext Lisbon – Sociedade Gestora de Mercados Regulamentados, S.A and/or Euronext Paris SA, as the case may be.

# DETAILS

## 1. LISTING SPONSOR DETAILS

Statutory name:	
Commercial name:	
Address of registered office:	
Place and country:	
Registration number commercial register:	
Legal Entity Identifier (LEI):	
Website address:	
VAT number:	
Represented by: <i>(full name(s) and title(s))</i>	
Primary contacts within the company: <i>(full name(s), telephone(s), email(s))</i>	

## 2. MARKET(S) FOR WHICH ACCREDITATION AS LISTING SPONSOR IS REQUESTED

Euronext Growth operated by Euronext Brussels:	<input type="checkbox"/>
Euronext Growth operated by Euronext Lisbon:	<input type="checkbox"/>
Euronext Growth operated by Euronext Paris:	<input type="checkbox"/>
Euronext Access operated by Euronext Brussels:	<input type="checkbox"/>
Euronext Access operated by Euronext Lisbon:	<input type="checkbox"/>
Euronext Access operated by Euronext Paris:	<input type="checkbox"/>

### 3. KNOW YOUR CUSTOMER REQUIREMENTS<sup>2</sup>

Identity (first name, last name, date of birth and position) of executive officers (CEO and persons who are authorised to represent the company):	
Identity (first name, last name, date of birth and position) of board members (non-executives / supervisory board members):	
Identity (first name, last name and date of birth) of natural person with a direct or indirect shareholding or an ownership interest of more than 25 % in the Issuer (where relevant): <i>(certified copies of ID)</i>	

<sup>2</sup> In order to enable the Relevant Euronext Market Undertaking(s) to determine whether the entities and persons listed below are included on the EU Sanction List or the list drawn up by the Office of Foreign Assets Control (OFAC) the Listing Sponsor provides this information. Government and semi-government entities are not required to provide “know your customer” information. Non EU, US and Canadian government and semi-government entities will be checked against EU Sanction List and OFAC list.

# UNDERTAKINGS AND DOCUMENTATION

## 4. LISTING SPONSOR'S UNDERTAKINGS

1. We confirm that we have fully familiarised ourselves with the Rules governing the Relevant Euronext Access and/or Euronext Growth Market and the Euronext Fee Book, which are available on Euronext's website ([www.euronext.com](http://www.euronext.com)), and we undertake to adhere at all times to the aforementioned Rules and Euronext Fee Book any amendments thereto.
2. We confirm that:
  - we and our beneficial owners are compliant with and will continue to be compliant with the EU Directive 2005/60/EC of the European Parliament and of the Council on the prevention of the use of the financial system for the purpose of money laundering and terrorist financing (4th Money Laundering Directive), as amended from time to time, as well as any related regulation or national legislation; and
  - we (and our beneficial owners) are not on the EU Sanction List or the sanction list drawn up by the Office of Foreign Assets Control (OFAC).
3. We accept that our commercial references, whether brand names or otherwise, may be quoted by the Relevant Euronext Market Undertaking(s) or any other company belonging to the Euronext group, in order to promote the Euronext Access and/or Euronext Growth Markets.
4. We confirm that those persons working for the Listing Sponsor whose personal data is included in this Application Form knowingly accept that this data is being submitted to the Relevant Euronext Market Undertaking(s). To this end, we testify that the persons concerned have been informed that:
  - Data relating to them will only be used by the Relevant Euronext Market Undertaking(s), and any other company in the Euronext group, for the purposes of ensuring a continuing sound commercial relationship with the Listing Sponsor;
  - If they wish to exercise their rights under the data protection law applicable to the Relevant Euronext Market Undertaking(s) with respect to the processing of personal data, they may do so by contacting their usual contact within the Euronext group.
5. We confirm that we have submitted this Application Form, together with the documentation referred to in paragraph 5 and the appendices, to the Relevant Euronext Market Undertaking(s), and undertake to notify the Relevant Euronext Market Undertaking(s) of any changes to the information contained in this application.
6. We confirm that all information we have provided in connection with the application for accreditation as Listing Sponsor is in all respects accurate, complete and not misleading.

## 5. DOCUMENTATION

In accordance with the Rules governing the Relevant Euronext Access and/or Euronext Growth Market, we undertake to provide the Relevant Euronext Market Undertaking(s) with all the documents listed below, which are required to be submitted for the accreditation as Listing Sponsor for the Relevant Euronext Access and/or Euronext Growth Market.

The documents that need to be provided to the Relevant Euronext Market Undertaking(s) are set out in the Appendices. We have also indicated the documents which are not enclosed with this Application Form but which are required to be submitted for the accreditation as Listing Sponsor. We undertake to send these documents to the Relevant Euronext Market Undertaking(s) as soon as possible.

All documentation that is required to be provided shall be in English or in a language accepted by the Relevant Euronext Market Undertaking(s) (a “Euronext Language”) and in respect of certain documentation, an English or Euronext Language certified translation thereof (please see items marked as such in Appendix 1). Note that a certified translation means either (i) a translation carried out by a person qualified to do so under the law of its home country or (ii) a translated copy of the original document accompanied by a certification/statement from a person qualified to do so under the law of its home country attesting that the translation is a true and accurate translation of the original document.

### DOCUMENTATION TO BE PROVIDED IN VIEW OF AN ACCREDITATION AS LISTING SPONSOR

5.1 ADDITIONAL DOCUMENTS		Enclosed	To be provided
5.A	A certified copy of the Listing Sponsor's consolidated articles of association (the By-laws). <i>(certified translation)</i>	<input type="checkbox"/>	<input type="checkbox"/>
5.B	An extract from the official trade register / chamber of commerce in respect of the Listing Sponsor (“gewaarmerkt Uittreksel” / “Extrait Kbis” / “Conservatória do Registo Comercial”). <i>(an English version provided by the local official trade register/chamber of commerce OR a certified translation)</i>	<input type="checkbox"/>	<input type="checkbox"/>
5.C	Evidence that the Listing Sponsor has been active in advising companies on capital structure, strategy and related issues and has provided services related to mergers and acquisitions for a two (2) year period by completing Appendix A (Track Record) of this Application Form.	<input type="checkbox"/>	<input type="checkbox"/>
5.D	Evidence that in the two years prior to the application the Listing Sponsor has successfully completed at least two (2) equity transactions involving one or more Issuers (which transactions included the drafting of prospectuses or Information Documents) by completing Appendix A (Track Record) of this Application Form.	<input type="checkbox"/>	<input type="checkbox"/>
5.E	Evidence that the Listing Sponsor’s staff (consisting of at least two (2) persons) is suitably qualified and experienced in order to implement and maintain its operations as a Listing Sponsor by completing Appendix B (Staff) of this Application Form.	<input type="checkbox"/>	<input type="checkbox"/>

5.F	Copy of the Listing Sponsor’s internal rules implementing the requirements of the EU “Market Abuse Regime” and the European or National Regulations on money laundering and EU sanctions restrictions or any other document evidencing this.	<input type="checkbox"/>	<input type="checkbox"/>
5.G	Copy of the Listing Sponsor’s insurance policy evidencing that the Listing Sponsor has an adequate professional indemnity insurance with a reputable insurer against liability arising from, inter alia, its operations as a Listing Sponsor.	<input type="checkbox"/>	<input type="checkbox"/>
5.H	In respect of Unregulated Listing Sponsors <sup>3</sup> , evidence that the Special Obligations for Unregulated Listing Sponsors as set out in the Rules are complied with.	<input type="checkbox"/>	<input type="checkbox"/>
5.I	Any other relevant information which may be relevant in connection with the accreditation as Listing Sponsor (e.g. penalty from or inquiry by a regulator or other governmental authority, litigation in connection with the activity).	<input type="checkbox"/>	<input type="checkbox"/>

<sup>3</sup> Unregulated Listing Sponsors are companies that are neither an investment firm nor a credit institution (within the scope of, respectively, article 4(1)(1) and article 4(1)(27) of MIFID).

# SIGNATURE

By signing this Application Form, we certify that:

- (i) all the information provided in connection with the application for the accreditation as Listing Sponsor is in all respects accurate, complete and not misleading; and
- (ii) we have read all the provisions of this Application Form and we agree to comply with all its obligations.

This Application Form and the rights and obligations of the parties hereto shall be governed by and construed:

- a. in respect of the Euronext Growth and Euronext Access Markets operated by Euronext Brussels S.A/N.V, in accordance with the laws of Belgium and, without prejudice to any agreement to go to arbitration, shall be subject to the exclusive jurisdiction of the Belgian courts;
- b. in respect of the Euronext Growth and Euronext Access Markets operated by Euronext Lisbon – Sociedade Gestora de Mercados Regulamentados S.A., in accordance with the laws of Portugal and, without prejudice to any agreement to go to arbitration, shall be subject to the exclusive jurisdiction of the Portuguese courts;
- c. in respect of the Euronext Growth and Euronext Access Markets operated by Euronext Paris S.A., in accordance with the laws of France and, without prejudice to any agreement to go to arbitration, shall be subject to the exclusive jurisdiction of the French courts.

## SIGNATURE BLOCK

[Name of Listing Sponsor]

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Name:		Name:	
Title:		Title:	
Date:		Date:	
Place:		Place:	



# APPENDIX B: STAFF

Name and contact details	Current position within the Company	List of Capital market transactions involved in – please refer back to Appendix A ( <i>Track Record</i> )	Relevant former positions	Relevant ancillary activities

# CONTACTS

General: [admissions@euronext.com](mailto:admissions@euronext.com)

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