Pre-Admission Announcement  
Euronext Growth Schedule 1

|  |  |
| --- | --- |
| **Announcement to be made by the Applicant prior to admission in accordance with the Euronext Growth Markets Rule Book.** | |
| All Applicants must complete the following | |
| Company name |  |
| Company registered address and if different, company trading address (including postcodes) | |
|  | |
| Country of incorporation |  |
| Company website address containing all information required by rule 26 (5.26) of the Euronext Growth Markets Rule Book. | |
|  | |
| Company business (including main country of operation) or, in the case of an investing company, details of its investing strategy. If the admission is sought as a result of a reverse takeover under rule 5.19 of the Euronext Growth Markets Rule Book, this should be stated | |
|  | |
| Details of securities to be admitted including any restrictions as to transfer of securities (i.e. where known, number of shares, nominal value and issue price to which it seeks admission and the number and type to be held as treasury shares) | |
|  | |
| Capital to be raised on admission (if applicable) and anticipated market capitalisation on admission | |
|  | |
| Percentage of Euronext Growth securities not in public hands on admission | |
|  | |
| Details of any other exchange or trading platform to which the ex securities (or other securities of the company) are or will be admitted or traded | |
|  | |
| Full names and functions of directors and proposed directors (underlining the first name by which each is known or including any other name by which each is known) | |
|  | |

|  |  |  |
| --- | --- | --- |
| Full names and holdings of significant shareholders, expressed as a percentage of the issued share capital, before or after admission (underlining the first name by which each is known or including any other name by which each is known) | | |
|  | | |
| Names of all persons to be disclosed in accordance with Chapter 5 : Schedule Two, paragraph (h) of the Euronext Growth Markets Rule Book. | | |
|  | | |
| 1. anticipated accounting reference date | |  |
| 1. date to which the main financial information in the admission document has been prepared | |  |
| 1. dates by which it must publish its first three reports pursuant to Rules 5.14 and 5.15 in the Euronext Growth Markets Rule Book | |  |
| Expected admission date |  | |
| Name and address of Euronext Growth Advisor |  | |
|  | | |
| Name and address of broker |  | |
|  | | |
| Other than in the case of a Quoted Applicant, details of where (postal or internet address) the admission document will be available from, with a statement that this will contain full details about the Applicant and the admission of its securities | | |
|  | | |
| Date of notification |  | |
| New/update (see note): |  | |
| **Quoted Applicants must also complete the following** | | |
| The name of the Euronext Growth eligible market upon which the Applicant’s securities have been traded | | |
|  | | |
| The date from which the Applicant’s securities have been so traded | | |
|  | | |
| Confirmation that, following due and careful enquiry, the Applicant has adhered to any legal and regulatory requirements involved in having its securities traded upon such a market or details of where there has been any breach | | |
|  | | |
| An address or web-site address where any documents or announcements which the Applicant has made public over the last two years (in consequence of having its securities so traded) are available | | |
|  | | |

|  |
| --- |
| Details of the Applicant’s strategy following admission including, in the case of an investing company, details of its investment strategy |
|  |
| A description of any significant change in financial or trading position of the Applicant, which has occurred since the end of the last financial period for which audited statements have been published |
|  |
| A statement that the directors of the Applicant have no reason to believe that the working capital available to it or its group will be insufficient for at least twelve months from the date of its admission |
|  |
| Details of any lock-in arrangements pursuant to rule 5.2 of the Euronext Growth Markets Rule Book |
|  |
| A brief description of the arrangements for settling the Applicant’s securities |
|  |
| A website address detailing the rights attaching to the Applicant’s securities |
|  |
| Information equivalent to that required for an admission document which is not currently public |
|  |
| A website address of a page containing the Applicant’s latest annual report and accounts which must have a financial year end not more than nine months prior to admission and fully audited interim results where applicable. The accounts must be prepared according to IFRS or an accounting standard considered equivalent to IFRS as detailed in the Euronext Growth Rules. |
|  |
| The number of each class of securities held in treasury |
|  |
| Note: this field should indicate that the announcement is ‘new’ and all relevant fields should be completed. Otherwise where the form is required to be completed in respect of an ‘update’ announcement, this should be indicated. In such cases, all the original information should be included with any amended fields **emboldened**. |
| Submit completed form for market dissemination via [www.direct.euronext.com](http://www.direct.euronext.com) |

Your attention is drawn to the Privacy Statement of the Irish Stock Exchange trading as Euronext Dublin, accessible at: <http://www.ise.ie/Privacy-Statement/>. This outlines how and why your personal data may be processed by us when you, or a company with which you are connected, engage with us or avail of our services. If you are acting on behalf of a company engaging with or availing of the services of Euronext Dublin, you must ensure that our Privacy Statement has been brought to the attention of all persons whose personal data we may process in the course of our relationship with your company (e.g. agents, officers, employees and other personnel)