

CONTACT – Media:

Amsterdam +31.20.721.4133
Dublin +353.1.617.4266
Oslo +47.22.34.17.40

Brussels +32.2.620.15.50
Lisbon +351.210.600.614
Paris +33.1.70.48.24.45

CONTACT – Investor Relations:

+33.1.70.48.24.17

UNIPHAR LISTS ON EURONEXT DUBLIN

Market capitalisation: €309.6 million



Dublin – 17 July 2019 – Euronext Dublin today welcomes Uniphar, a diversified healthcare services group to Euronext Growth.

Headquartered in Dublin, Uniphar is a diversified international healthcare services business meeting the requirements of over 200 multinational pharmaceutical and medical technology manufacturers. With a workforce of more than 2,000, the Group is active in Ireland, the UK and the Benelux. The Company's vision is to improve patient access to pharmaco-medical products and treatments by enhancing connectivity between manufacturers and healthcare stakeholders.

Uniphar (ticker code: UPR) was listed on 17 July 2019 through the admission to trading of 269.2m shares making up its capital. The listing price was set at €1.15per share. Market capitalisation on the day of listing was circa €309.6 million.

At this morning's listing ceremony, Uniphar CEO Ger Rabbette said: *"Today marks a major milestone in Uniphar's 50-year history. With a strong platform for growth in place in our two high growth divisions (Clinical & Commercial and Product Access), today's listing on the Euronext Growth market will help fuel our strategy which will see us doubling EBITDA over the next five years. It will also allow us to attract new investors and capital from across Europe. I want to especially acknowledge the major contribution of a very talented team of people at Uniphar who have worked so hard to get us to this important point in our company's development."*

CEO of Euronext Dublin, Daryl Byrne said: *"On behalf of Euronext, I would like to extend the warmest of welcomes and congratulations to the Uniphar team on this major milestone. The story of their growth and success is yet another fantastic example of Irish innovation in the pharmaceutical sector, and we look forward to celebrating the future successes that come from being a Euronext-listed company."*

CONTACT**Euronext**

Michael Russell

+353 87 391 4082- Mrussell@euronext.com

About Uniphar

Uniphar is a diversified healthcare services business with a workforce of over 2,000 employees servicing the requirements of more than 200 multinational pharmaceutical and medical device manufacturers across three divisions; Commercial & Clinical, Product Access and Supply Chain & Retail. Based in Citywest, Dublin, the company's vision is to improve patient access to pharmaceutical products and treatments by enhancing connectivity between manufacturers and healthcare stakeholders. Uniphar represents a strong combination of scale, growth and profitability. In 2018, the Group generated revenue of €1.55 billion, gross profit of €159.6 million and EBITDA of €46.3 million on a pro forma basis. The Group's strategy is to double Group EBITDA over the 5-year period from 2019 – 2023 by focussing on meeting the needs of speciality manufacturers by:

- o Scaling existing and new relationships with manufacturers to provide integrated, insight driven, multi-channel solutions for speciality products.
- o Building a pan-European infrastructure for pharmaco-medical sales and distribution in speciality areas, from an existing presence in Ireland, the UK and the Benelux with an intention to enter the Nordics in 2019.
- o Leveraging the Group's global footprint and in-house expertise to accelerate international growth in Product Access, directly for On-Demand Access in strategic markets, and on a global basis for Exclusive Access for speciality and orphan medicines.
- o Managing an efficient and cash generative operating model in Supply Chain & Retail for reinvestment in the high growth divisions whilst maintaining a leading market position in Ireland.

About Euronext

Euronext is the leading pan-European exchange in the Eurozone, covering Belgium, France, Ireland, The Netherlands, Portugal and the UK. The Norwegian stock exchange and its clearing & settlement subsidiary, together operating as Oslo Børs VPS, joined Euronext on 17 June 2019. With 1,239 listed issuers worth €3.8 trillion in market capitalisation as of end June 2019, Euronext is an unmatched blue-chip franchise that has 26 issuers in the Morningstar® Eurozone 50 IndexSM and a strong diverse domestic and international client base. Euronext operates regulated and transparent equity and derivatives markets and is the largest centre for debt and funds listings in the world. Its total product offering includes Equities, FX, Exchange Traded Funds, Warrants & Certificates, Bonds, Derivatives, Commodities and Indices. Euronext also leverages its expertise in running markets by providing technology and managed services to third parties. In addition to its main regulated market, Euronext also operates Euronext GrowthTM and Euronext AccessTM, simplifying access to listing for SMEs.

For the latest news, find us on Twitter (twitter.com/euronext) and LinkedIn (linkedin.com/euronext).

Disclaimer

This press release is for information purposes only and is not a recommendation to engage in investment activities. This press release is provided "as is" without representation or warranty of any kind. While all reasonable care has been taken to ensure the accuracy of the content, Euronext does not guarantee its accuracy or completeness. Euronext will not be held liable for any loss or damages of any nature ensuing from using, trusting or acting on information provided. No information set out or referred to in this publication may be regarded as creating any right or obligation. The creation of rights and obligations in respect of financial products that are traded on the exchanges operated by Euronext's subsidiaries shall depend solely on the applicable rules of the market operator. All proprietary rights and interest in or connected with this publication shall vest in Euronext.

This press release speaks only as of this date. Euronext refers to Euronext N.V. and its affiliates. Information regarding trademarks and intellectual property rights of Euronext is located at www.euronext.com/terms-use.

© 2019, Euronext N.V. - All rights reserved.

The Euronext Group processes your personal data in order to provide you with information about Euronext (the "Purpose"). With regard to the processing of these personal data, Euronext will comply with its obligations under the Regulation (EU) 2016/679 of the European Parliament and of the Council of 27 April 2016 (General Data Protection Regulation, "GDPR"), and any applicable national laws, rules and regulations implementing the GDPR as provided in its privacy statement available at:

<https://www.euronext.com/en/privacy-policy>.

In accordance with the applicable legislation you have rights as regard to the processing of your personal data:

- for more information on your rights, please refer to: https://www.euronext.com/data_subjects_rights_request_information,
- for any request regarding the processing of your data or if you want to unsubscribe to this press release, please use our data subject request form <https://connect2.euronext.com/form/data-subjects-rights-request> or email our Data Protection Officer at dpo@euronext.com.