

TechShare



EURONEXT

A unique programme

TechShare is the Euronext pre-IPO educational programme designed to help Tech entrepreneurs familiarise themselves with capital markets. The programme is free of charge for participants and is currently available in Belgium, France, Germany and Central-Eastern Europe, Italy, the Netherlands, Portugal and Spain. 2022-2023 will see the eighth edition of this highly valued programme.

TechShare is also a networking enabler, connecting Tech entrepreneurs and capital markets advisors throughout the year.

Together with top-tier business schools, Euronext organises campus sessions to bring together participants from all of our pre-IPO programmes - IPOready and TechShare.

WHO CAN APPLY?

Selected for their capacity to innovate, participants are growing businesses that are active in the Tech industry.



Tech companies
with significant
funding needs



with financial metrics
showing **growth
potential**



that are likely to consider
capital markets within
2-3 years



Agenda for the year



The format

TechShare provides three different modules of knowledge sharing: academic campuses, workshop sessions and individual coaching. The content is provided by committed partners from the financial industry: investment bankers, auditors, lawyers, financial communication and investor relations experts. From January 2023 to June 2023, the participants will attend European events, local group sessions but also one-to-one coaching sessions to benefit from customised advice.



2 academic campuses

Twice a year in January and June, academic seminars are organised with prestigious European business schools in Rotterdam and Lisbon to encourage networking between partners and participants as well as interaction through breakout sessions, plenary keynotes and discussions with entrepreneurs.



4 workshop sessions

Interactive courses are held locally by partners on a regular basis to educate participants on capital markets. Topics include: why go public, the IPO process, the legal perspective, the valuation strategy, financial communication, how to attract investors and life as public company.



Individual coaching

Throughout the year, all participants receive individual training and tailor-made mentoring from dedicated professionals: auditors, lawyers, financial communication experts. These one-to-one coaching meetings with partners are a unique opportunity for companies to discuss and examine their main challenges.

Academic campuses Top-tier European business schools

Together with top-tier business schools, Euronext organises two academic seminars: a kick-off campus in January and a summer campus in June.

With the support of 80+ Partners & Sponsors from the financial industry, TechShare has trained more than 650 Tech companies since the launch of the programme in 2015.

Plenary Keynotes



Panel Discussions



Group Workshops



Workshop Sessions

FOUNDER STORIES



EXPERT MODULES



Individual Coaching

IN-DEPTH ASSESSMENT



TAILOR-MADE MENTORING



Techshare Alumni

Past participants share their experience about the programme:

■ ■ We were excited to join TechShare because we are part of an exciting programme with some great peer companies that are very inspiring. It gave us an opportunity to meet experts from other industries, to share best practices and also to look forward to the future and the potential of going public one day. ■ ■

Laela Tabrizi

Italy

MOTOR K

Listed on Euronext on 5 November 2021

■ ■ It was great to meet with peers, discuss about all the challenges that all of us need to face whatever the sector is and also to participate to the specific and very interesting conference programme. We have met almost all the IPO ecosystem during the programme, so we had the list of contacts, the first opinion with who we could be willing to work with. ■ ■

Nicolas Sordet

France

AFYREN

Listed on Euronext Growth on 1 October 2021

■ ■ The key takeaways from this programme is that you get a lot of experiences from experts that can be useful in your process of going public on Euronext. As a biotech company we need a lot of economic resources so the best thing to do is to go public and generate milestones that we hope are going to be positive. ■ ■

Carlos Domenech

Spain

AbilityPharma
real medicine for real life

■ ■ With the TechShare programme, I realised how important ESG is when it comes to public markets, it is something we get to hear a lot in the private market as well and now we understand this is something tangible. Secondly, I met with a lot of peers and that was really interesting to understand what their challenges and plans are. And then I also met a lot of high quality speakers and it was really interesting to have their perspectives and points of view as public investors mindset. As a CFO I have my challenges and I don't often have that many opportunities to talk to public investors. ■ ■

Edouard Celier

France

sendinblue

A growing community of European tech flagship companies

DIGITAL SERVICES

Sabel

combell.group

Doctolib

Epipoli
prepaid | innovation | engagement

h-me exchange

SOFTWARE

Acelleran

MIRAKL

MOTOR K

Personio
The HR Operating System

TALENTSOFT

E-COMMERCE & MARKETPLACES

Global Savings Group

SARENZA

SEND CLOUD

S24
Supermarkets 24/7

uniplaces

MEDIA & ENTERTAINMENT

FREEDA

LEBARA

LOOKS

vi video intelligence

WE

HARDWARE & ROBOTICS

Additive Industries
3D printing | 3D scanning | 3D modelling

BALYO

INNOVAVE

SMART PROTONICS

Ultimaker

FINTech

FRISS
fraud, risk & compliance

ID FINANCE

Silverfin

UnifiedPost

younited credit.

CLEANTECH

Black Bear
CARBON BLACK

fos4X
water | waste | energy

Ioniga

LYST

NEWLISI
ZERO EMISSION

BIOTECH

cevec

EVESTRA
Carbon for Protein & Biotech

insphero

minorix

Theranexus

MEDTECH

CorWave

GECKO
BIOMEDICAL

iTheraMedical
Lithium Ion Batteries

miracor
medical

SIS MEDICAL
Pulse Oximetry | Oxygen

Euronext at a glance

€5.9tn

aggregated market
Capitalisation

6,000+

institutional
Investors

7

European national
stock exchanges

1

cutting-edge trading
platform Optiq®

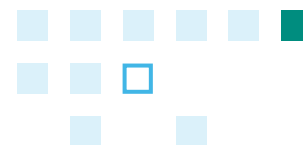
Euronext is the leading pan-European exchange covering Belgium, France, Ireland, Italy, the Netherlands, Norway and Portugal, with over 1,900 listed issuers worth €5.9 trillion in market capitalisation as of end June 2022.

Euronext is also the largest listing venue for Tech companies in Europe with 700+ Tech issuers. In order to facilitate access to the capital markets for fast-growing SMEs, Euronext Growth, labelled the SME Growth Market, is a tailor-made market compartment where asset managers and retail investors provide liquidity to small and midcaps.

With over 300 new Tech listings since 2017, Euronext is the most dynamic market in Europe for Tech companies.

Euronext offers the most diverse and international investor base, having more than 4,500 institutional investors in the Tech sector, of which one third are from the US.

A vibrant franchise of listed SMEs and Tech companies



1,500+
SMEs



€1.1tn
aggregate market
capitalisation for
the Tech sector




€45m
raised on average
at IPO by SMEs
since 2017



€78bn
raised by SMEs
through equity
since 2017



700+
listed Tech
companies


72 
Hardware
& Robotics

57 
Media &
Entertainment

24 
E-commerce &
Marketplace

84 
Software

78 
Biotech

33 
Electronics &
Semiconductors

158 
Cleantech

56 
Medtech

84 
Digital Services

43 
Telecommunications

44 
Technology Advisory

Your Euronext representatives

Please contact your local representative if you would like to know more about the TechShare programme and how it can help your business:



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and Central-Eastern Europe**

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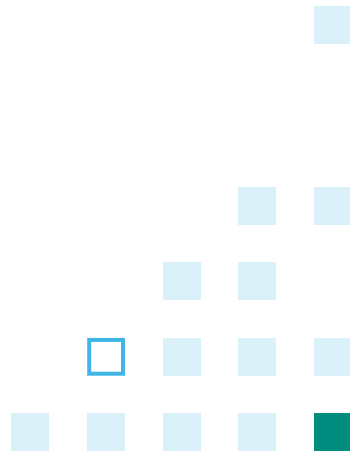
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How to apply

Online applications open
until **4 November 2022**



NOTES

■ ■ We have designed TechShare to prepare ambitious entrepreneurs on the road to IPO. TechShare is a unique opportunity to connect with growing companies and expert partners from all over Europe. ■ ■

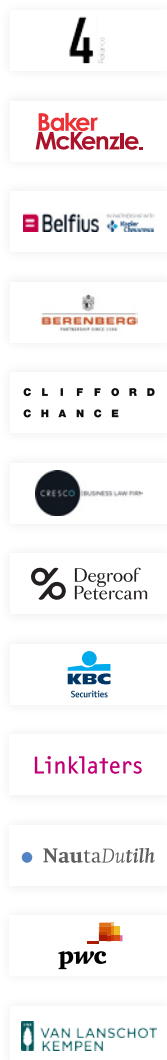
Anthony Attia

Global Head of Primary Markets & Post Trade

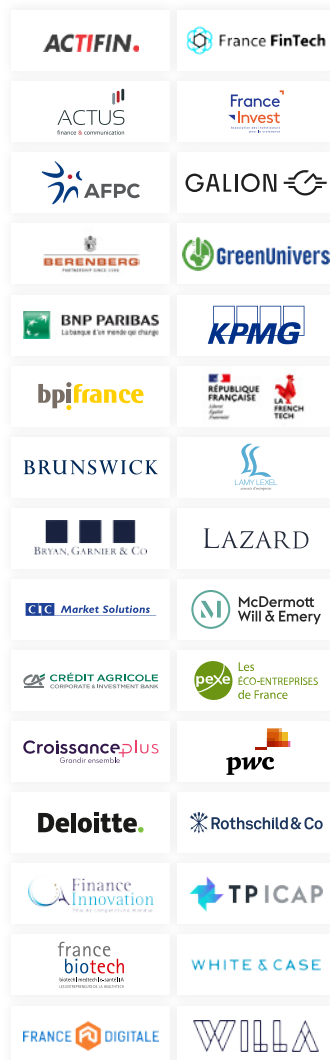


Partners & Sponsors

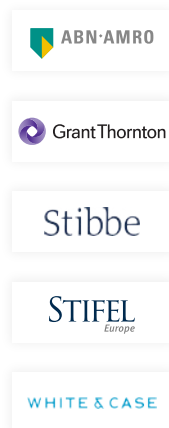
BELGIUM



FRANCE



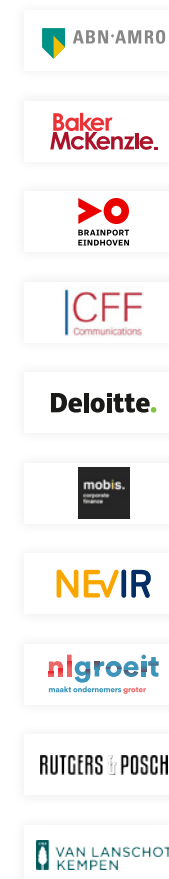
GERMANY & CENTRAL - EASTERN EUROPE



ITALY



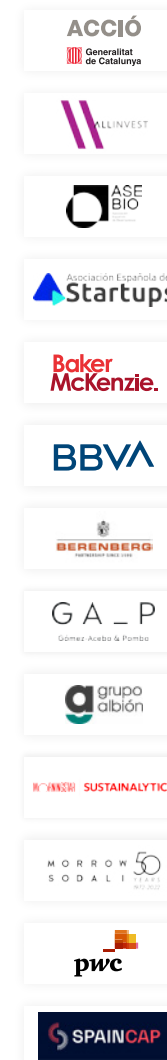
THE NETHERLANDS



PORTUGAL



SPAIN





#TechShare