

TechShare



EURONEXT

A Unique Programme

TechShare is a pre-IPO educational programme launched by Euronext in 2015, that helps Tech entrepreneurs to familiarise themselves with capital markets. The programme is free of charge for the participants and is currently available in Belgium, France, Germany and Central-East Europe, Italy, the Netherlands, Portugal and Spain.

TechShare is also a networking enabler, connecting Tech entrepreneurs and capital markets advisors throughout the year.

- IPOready and Go public
- Techshare

WHO CAN APPLY?

Selected for their great innovation capacity, participants are growing businesses active in the Tech industry.



Tech companies with significant funding needs



And financial metrics showing **growth potential**



Likely to consider **capital markets** within 2-3 years



The Format

TechShare provides three different modules of knowledge sharing: academic campuses, workshop sessions and individual coaching. The content is provided by committed partners from the financial industry: investment bankers, auditors, lawyers, financial communication and investor relations experts. From January 2023 to June 2023, the participants will attend European events, local group sessions but also one-to-one trainings to benefit from customised advice.



2 Academic Campuses

Twice a year in January and June, academic seminars are organised with prestigious European business schools in Rotterdam and Lisbon to encourage networking between partners and participants as well as interaction through breakout sessions, plenary keynotes and discussions with entrepreneurs.



4 Workshop Sessions

Interactive courses are held on a regular basis locally by the partners to educate the participants on capital markets. Topics include: why to go public, the IPO process, the legal perspective, the valuation strategy, financial communication, how to attract investors and life as public company.



Individual coaching

Throughout the year, all participants receive individual training and tailor-made mentoring with dedicated professionals: auditors, lawyers, financial communication experts. These one-to-one coaching meetings with partners are a unique opportunity for companies to discuss their main challenges.



Year Agenda



Academic Campuses Top-Tier European Business Schools

Together with top-tier business schools, Euronext organises two academic seminars: a kick-off campus in January and a summer campus in June.

With the support of 80+ Partners & Sponsors from the financial industry, TechShare has trained more than 650 Tech companies since the launch of the programme.

Plenary Keynotes



Panel Discussions



Group Workshops



Workshop Sessions

FOUNDER STORIES



EXPERT MODULES



Individual Coaching



IN-DEPTH ASSESSMENT

TAILOR-MADE MENTORING



Techshare Alumni

They share their experience about the programme

■ ■ We were excited to join TechShare because we are part of an exciting programme with some great peer companies that are very inspiring. It gave us an opportunity to meet experts from other industries, to share best practices and also to look forward to the future and the potential of going public one day. ■ ■

Laela Tabrizi

Italy

MOTOR K

Listed on Euronext on 5 November 2021

■ ■ It was great to meet with peers, discuss about all the challenges that all of us need to face whatever the sector is and also to participate to the specific and very interesting conference programme. We have met almost all the IPO ecosystem during the programme, so we had the list of contacts, the first opinion with who we could be willing to work with. ■ ■

Nicolas Sordet

France

AFYREN

Listed on Euronext Growth on 1 October 2021

■ ■ The key takeaways from this programme is that you get a lot of experiences from experts that can be useful in your process of going public on Euronext. As a biotech company we need a lot of economic resources so the best thing to do is to go public and generate milestones that we hope are going to be positive. ■ ■

Carlos Domenech

Spain

AbilityPharma
real medicine for real life

■ ■ With the TechShare programme, I realised how important ESG is when it comes to public markets, it is something we get to hear a lot in the private market as well and now we understand this is something tangible. Secondly, I met with a lot of peers and that was really interesting to understand what their challenges and plans are. And then I also met a lot of high quality speakers and it was really interesting to have their perspectives and points of view as public investors mindset. As a CFO I have my challenges and I don't often have that many opportunities to talk to public investors. ■ ■

Edouard Celier

France

sendinblue

A growing community of European tech flagships

DIGITAL SERVICES

Sabel
combell.group
Doctolib
Epipoli
prepaid | innovation | engagement
h-me exchange

SOFTWARE

Acelleran
MIRAKL
MOTOR K
Personio
The HR Operating System
TALENTSOFT

E-COMMERCE & MARKETPLACES

Global Savings Group
SARENZA
SEND CLOUD
S24
Supermarkets24h
uniplaces

MEDIA & ENTERTAINMENT

FREEDA
LEBARA
LOOKS
vi
video intelligence
we

HARDWARE & ROBOTICS

Additive Industries
Industrialising 3D printing for functional parts
BALYO
innOWAVE
SMART PHOTONICS
Industrial Photonics
Ultimaker

FINTech

FRISS
fraud, risk & compliance
ID FINANCE
silverfin
UnifiedPost
younited credit.

CLEANTECH

Black Bear
CARBON BLACK
fos4X
vector blade sensing
Ioniga
Technologies
lightyear
NEWLISI
ZERO BLUDGE

BIOTECH

cevec
EVESTRA
Europe's Power to Health™
insphero
minorix
therapeutics
Theranexus

MEDTECH

CorWave
GECKO
BIOMEDICAL
iTheraMedical
Listening to Molecules
miracor
medical
SIS MEDICAL
Sales | International | Systems

Euronext At a Glance

€5.9tn

aggregated market
Capitalisation

6000+

institutional
Investors

7

National stock exchanges
in European markets

29

constituents of
the EuroStoxx50

1

cutting-edge trading
platform Optiq®

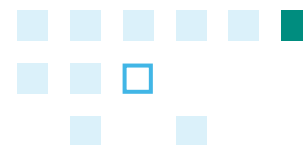
Euronext is the leading pan-European exchange covering Belgium, France, Ireland, Italy, the Netherlands, Norway and Portugal, with over 1,900 listed issuers worth €5.9 trillion in market capitalisation as of end June 2022.

Euronext is also the largest listing venue for Tech companies in Europe with 700+ Tech issuers. In order to facilitate the access to capital markets of fast-growing SMEs, Euronext Growth, labelled SME Growth Market, is a tailor-made market compartment with asset managers and retail investors providing liquidity to small and midcaps.

With +300 new Tech Listings since 2017, Euronext is the most dynamic market in Europe for Tech companies.

Euronext offers the most diverse and international investor base, having more than 4500+ institutional investors in the Tech sector, of which one third is from the US.

A vibrant franchise of listed SMEs and Tech companies



1500+
SMEs



€1.1Tn
aggregate market
capitalisation for
the Tech sector



€45m
raised on average
by SMEs at IPO
since 2017



€78Bn
raised by SMEs
through equity
since 2017

700+
Listed Tech
Companies

72 
Hardware
& Robotics

57 
Media &
Entertainment

24 
E-commerce &
Marketplace

84 
Software

78 
Biotech

33 
Electronics &
Semiconductors

158 
Cleantech

56 
Medtech

84 
Digital Services

43 
Telecommunications

44 
Technology Advisory

Your Euronext Representatives

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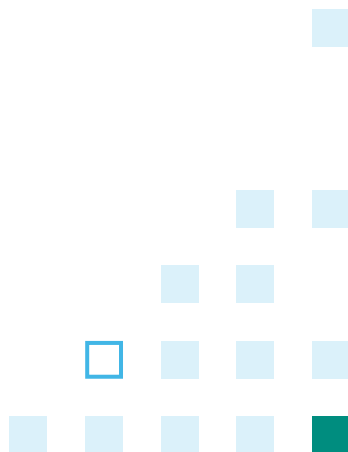
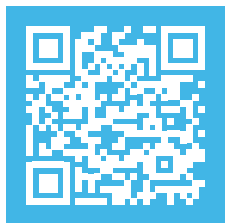


Spain

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How to Apply

Online Applications
Until 4 November 2022



NOTES

■ ■ We have designed TechShare to prepare ambitious entrepreneurs on the road to IPO. TechShare is a unique opportunity to connect with growing companies and expert partners from all over Europe. ■ ■

Anthony Attia

Managing Board Member
Global Head of Primary Markets & Post Trade



Partners & Sponsors

BELGIUM



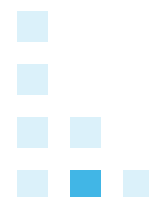
FRANCE



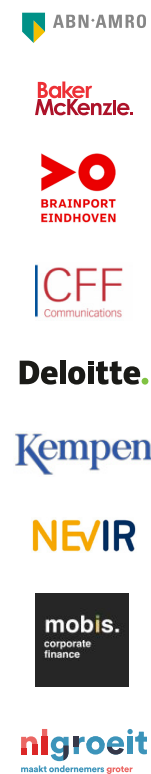
GERMANY & CENTRAL - EAST EUROPE



ITALY



THE NETHERLANDS



PORTUGAL



SPAIN





#TechShare