

## GEM Debt Fees

Submission Type	Document Fee	Security Listing & Admission to Trading Fee	Issuer Annual Fee	Formal Notice Fee <sup>2</sup>
<b>New Programme</b>	€5,000	€0	€3,300 <sup>3</sup>	€540
<b>Programme Update</b>	€5,000	€0	€0 - Listings on Euronext €3,000 - No Listings on Euronext <sup>3</sup>	€540
<b>Standalone</b>	€4,000	€700 <sup>1</sup>	€3,300 <sup>4</sup>	€540
<b>Series/Drawdown</b>	€2,000	€700 <sup>1</sup>	€0	€540
<b>Supplement (Non-Financial)</b>	€2,250	€0	€0	€0
<b>Supplement (Financial)</b>	€1,250	€0	€0	€0
<b>Pricing Supplement</b>	€0	€1,000 <sup>5</sup>	€0	€0

<sup>1</sup> Applies to each security seeking a listing on the Daily Official List & admission to trading on the GEM (including initial tranches, subsequent tranches & tap issues).

<sup>2</sup> Subject to VAT where applicable.

<sup>3</sup> Payable annually & applies to all issuers listing **OR** approved to list. Applies to each new programme under the same issuer.

**Billing Note:** The Issuer Annual Fee is first triggered and payable at the time of initial programme approval and will be billed accordingly as part of initial fees. For administrative purposes, Euronext will bill the issuer's designated on-going paying contact for subsequent issuer annual fees commencing on the anniversary of the issuer's first listing. Those issuers that do not list a security will be billed for subsequent issuer annual fees at the point of programme update.

<sup>4</sup> Payable annually, or alternatively for ABS transactions a once-off fee of €13,300 can be paid prior to listing. No additional issuer annual fees apply for subsequent standalones by the same issuer. Separate annual fees apply where an issuer has both a standalone and programme document approved.

**Note:** For CLO/CDO/CBO transactions, annual fees (€13,300) must be paid upfront. Alternatively, an Issuer may include the payment of Euronext Dublin Annual Fees as priority within the priority of payments, as set out in the offering memorandum for the security.

<sup>5</sup> Applies to each security seeking a listing on the Daily Official List & admission to trading on the GEM (including tap issues).

**Note:** Programmes that list 500 or more securities per year may avail of a reduced fee of €800 per security. The availability of this discount is based solely on volumes listed at Euronext Dublin in the previous calendar year, January to December inclusive.

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