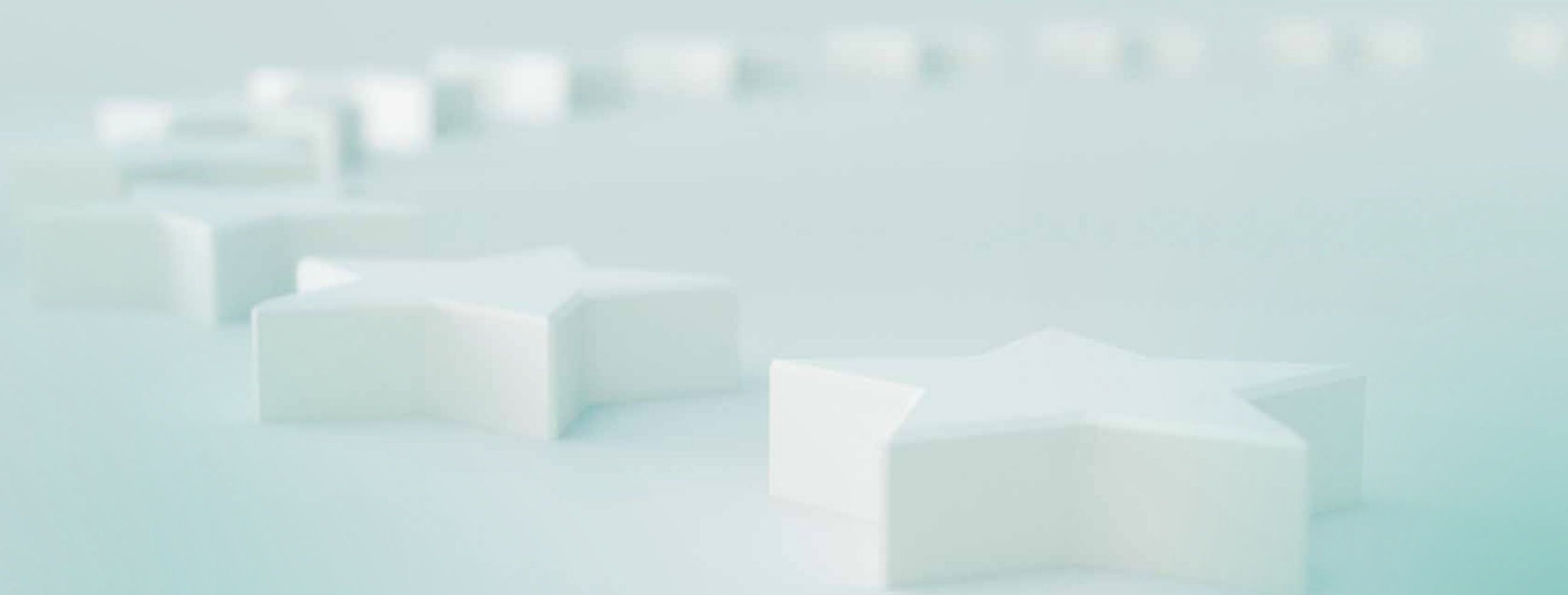




# **Empowering innovation and growth for European aerospace and defence companies**



# **A sector at the heart of European sovereignty**

- From space to cybersecurity, aerospace and defence companies are key to Europe's strategic autonomy.
- Euronext is committed to helping these companies scale and access long-term funding.



# **The leading capital markets infrastructure in Europe**

## **25**

aerospace and defence  
companies listed

## **€300bn**

in combined market  
capitalisation

## **Deep liquidity and visibility**

## **€2.3bn**

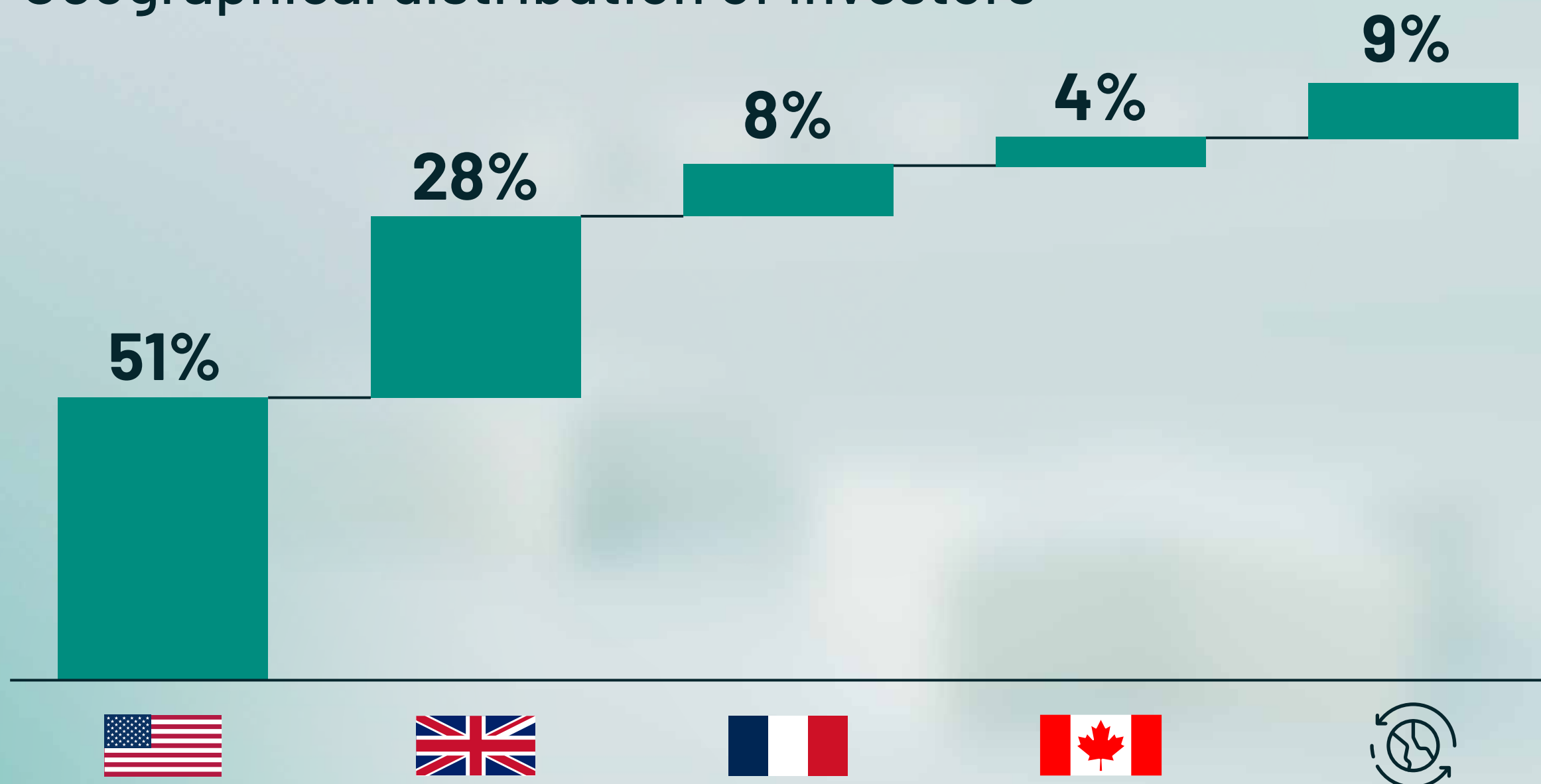
raised through aerospace and  
defence listing since 2020

## **€6bn**

raised through European  
defence bonds since 2020

# A global network of 922 institutional investors in aerospace and defence

Geographical distribution of investors





# From innovative SMEs to large industrial groups

Whether you're developing next-gen defence systems or building satellite constellations, Euronext offers funding solutions tailored to your growth stage.

**AIRBUS**



**DASSAULT  
AVIATION**

**DRONE VOLT  
ACADEMY  
NANTES**

**eutelsat**

**exail  
TECHNOLOGIES**

**EXOSENS**  
REVEAL THE INVISIBLE

**FIGEAC AERO  
GROUPE**

**FINCANTIERI**

**CECI**  
International

**HK**  
HECKLER & KOCH

**KONGSBERG**

**LATÉCOÈRE**

**LEONARDO**

**lisi**

**n s e**

**ODYSSÉE  
TECHNOLOGIES**

**OFFICINA STELLARE**  
OUR WORLD. YOUR SPACE

**PORTO  
AVIATION GROUP**

**SAFRAN**

**SES<sup>^</sup>**

**THALES**

**THEON  
INTERNATIONAL**  
Advanced Optonics

**TONNER DRONES**

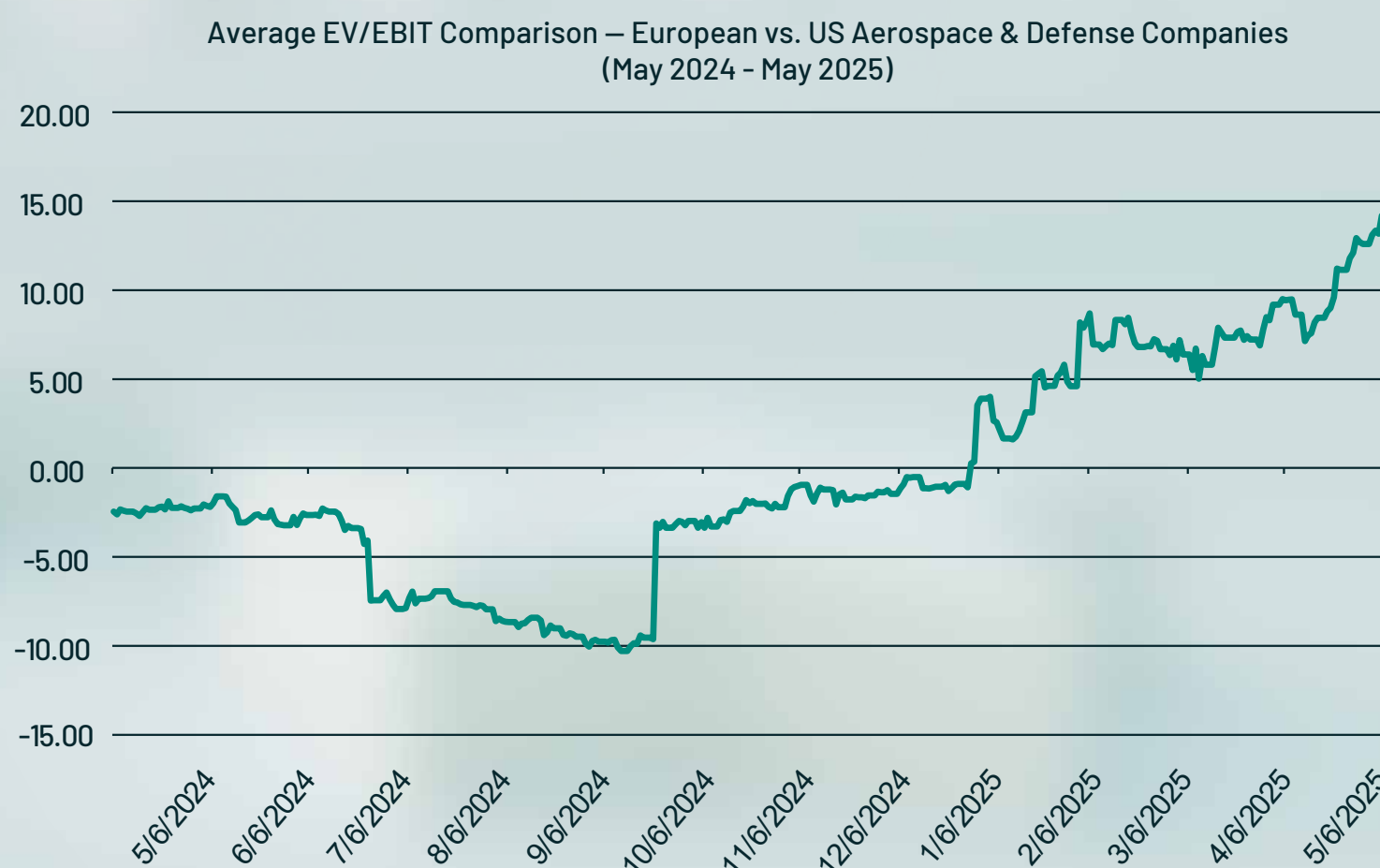
**Verney-Carron**

# European aerospace and defence firms now leading in valuation

European issuers now trade at a 15% EV/EBIT premium vs. US peers.

This reflects a shift in market dynamics, with European firms now benefiting from growing investor confidence, driven by:

- Rising geopolitical tensions
- Increased European defence spending
- A more integrated industrial policy





# Turning ambition into action for European aerospace and defence

## ■ Funding Days

*7-8 July 2025*

- 25 companies
- 90 investors
- 190+ meetings

## ■ European Defence Bond Label

- €7bn raised
- 15+ bonds listed
- Fast-track admission

## ■ Growth Hub

*Launch end-2025*

- Support for business expansion
- Powered by  **ELITE**

A EURONEXT COMPANY

## ■ IPOready Defence

*Launch Q3 2025*

- Executive training
- EIB and EU support



# Designed to your ambitions



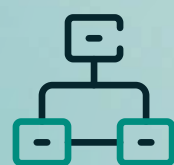
IPOs



Follow-ons



Bonds and hybrid instruments



Dual listings



# Let's support your next stage of growth

Contact the Euronext team to learn more and explore  
your capital markets options.