



**Empowering innovation
and growth for
European aerospace
and defence companies**





A sector at the heart of European sovereignty

- From space to cybersecurity, aerospace and defence companies are key to Europe's strategic autonomy.
- Euronext is committed to helping these companies scale and access long-term funding.



The leading capital markets infrastructure in Europe

25

aerospace and defence companies listed

€300bn

in combined market capitalisation

Deep liquidity and visibility

€2.3bn

raised through aerospace and defence listing since 2020

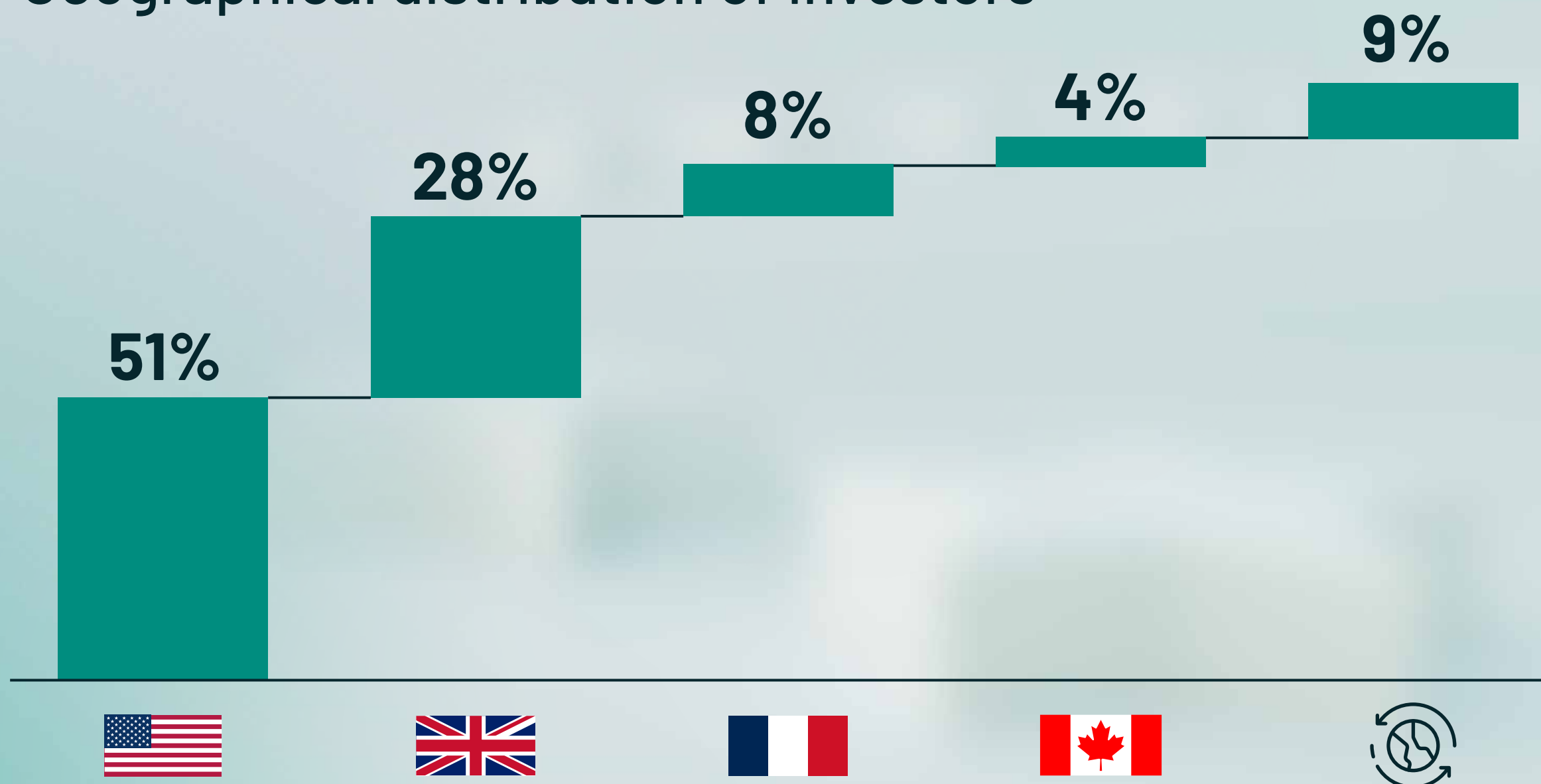
€6bn

raised through European defence bonds since 2020

Data as of April 2025

A global network of 922 institutional investors in aerospace and defence

Geographical distribution of investors





From innovative SMEs to large industrial groups

Whether you're developing next-gen defence systems or building satellite constellations, Euronext offers funding solutions tailored to your growth stage.

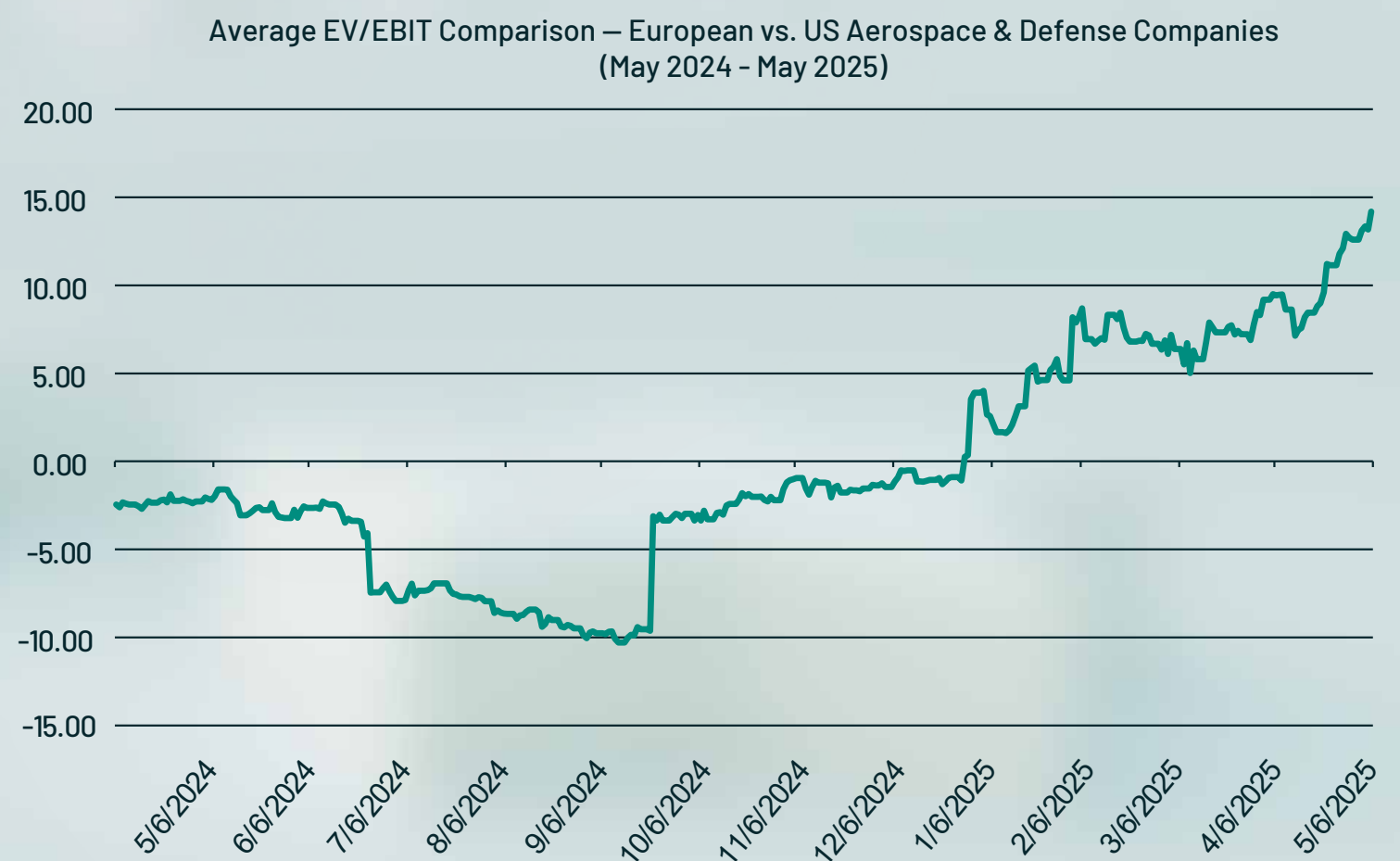


European aerospace and defence firms now leading in valuation

European issuers now trade at a 15% EV/EBIT premium vs. US peers.

This reflects a shift in market dynamics, with European firms now benefiting from growing investor confidence, driven by:

- Rising geopolitical tensions
- Increased European defence spending
- A more integrated industrial policy



Turning ambition into action for European aerospace and defence

■ Funding Days

9-10 July 2025


- 25 companies
- 90 investors
- 190+ meetings

■ European Defence Bond Label

- €7bn raised
- 15+ bonds listed
- Fast-track admission

■ Growth Hub

Launch end-2025

- Support for business expansion
- Powered by  **ELITE**

A EURONEXT COMPANY

■ IPOready Defence

Launch Q3 2025


- Executive training
- EIB and EU support

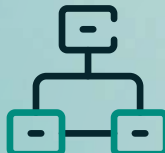


Designed to your ambitions

 IPOs

 Follow-ons

 Bonds and hybrid instruments

 Dual listings



Let's support your next stage of growth

Contact the Euronext team to learn more and explore your capital markets options.