

IPOREADY APPLICATION FORM – REQUIREMENTS CHECK LIST

Please ensure that all the necessary documents and information are prepared and accurate before starting the application process. Good luck with your application!

Information	Not required for Ireland, Norway, the Netherlands, International & Portugal
<input type="checkbox"/> Legal entity	
<input type="checkbox"/> Trading name	X
<input type="checkbox"/> Sector of activity	
<input type="checkbox"/> Date of incorporation	
<input type="checkbox"/> Registered address of the company	
<input type="checkbox"/> Main offices in other cities	X
<input type="checkbox"/> Company website link	
<input type="checkbox"/> High-resolution company logo <i>JPEG or PNG, size 400x400, file must not exceed 50 MB.</i>	
<input type="checkbox"/> Elevator Pitch of your company (business description)	
Key figures	
<input type="checkbox"/> Financial metrics for 2023, 2024, and forecast for 2025 <i>Turnover, EBITDA, Net financial debts (All financial metrics are expressed in Eur and Millions. As an example: €0.05 equals to €50000)</i>	
<input type="checkbox"/> Total current number of employees (FTEs)	
<input type="checkbox"/> Total Equity capital raised to date (equity only)	
<input type="checkbox"/> Financing history (type of financing, date, capital raised, name of investors, deal description/stage)	
<input type="checkbox"/> Shareholding structure <i>Category of shareholders, name, % of the capital owned.</i>	X
Main representatives	
<input type="checkbox"/> Representative(s) of the company taking part in IPOready <i>First name, last name, role, email, phone, high-resolution photo of participant, association to the capital.</i> Note: the first representative is the one who is entitled to sign the contract via <u>docusign</u> .	High-resolution picture not required
<input type="checkbox"/> Executive assistant/alternative for logistical purposes <i>First name, last name, role, email, phone.</i>	X
<input type="checkbox"/> Communications manager for marketing purposes (optional) <i>First name, last name, role, email, phone.</i>	X
Final comments	
<input type="checkbox"/> <i>Main motivations to apply for the programme (250 words)</i>	
Current partners	
<input type="checkbox"/> <i>Current advisors</i> <i>Law firm, Auditor, Communication agency, Financial advisor.</i>	