



Introducing Euronext Securities

The CSD network connecting European
economies to global capital markets



EURONEXT SECURITIES



Our mission is to connect European economies to global capital markets, to accelerate innovation and sustainable growth.

Editorial

Pierre Davoust,
Head of CSDs
at Euronext



In November 2021, we launched **Euronext Securities**, the CSD network connecting European economies to global capital markets. With CSDs in Copenhagen, Milan, Oslo and Porto and assets under custody totalling more than €6.5 trillion, Euronext Securities is one of the largest CSD operators in Europe.

For the next three years, as part of Euronext's "Growth for Impact 2024" strategic plan, we will focus on **pan-Europeanising and scaling up Euronext Securities**.

What does that mean?

First, we will **expand our services** to help issuers and financial institutions streamline their operations, reduce costs and increase efficiency.

In the recent past, a lot of customers have turned to our new general meeting services to engage with their shareholders despite the restrictions of the Covid-19 pandemic, or have bought our data products to better assess their positioning in the market.

We will continue to roll out services in this space, working with our customers to identify non-core functions and processes (such as tax, for example) that they can transfer to a trusted partner such as Euronext Securities. Our objective is to allow customers to focus on their core activities - the creation of value!

Second, we will reduce complexity in the market by **converging our infrastructure**.

The European post-trade landscape remains fragmented. This makes the connection between European economies and global markets costly and imposes numerous constraints on our customers.

We will tackle this issue with a series of common applications across Euronext Securities – starting with corporate actions and general meeting processing, widely recognised as a key pain point for market participants.

Third, by **scaling up European activities**, we will offer more choice to market participants of Euronext's leading listing and trading venues across Europe – not just in Denmark, Italy, Norway and Portugal – for issuance, custody and settlement activities.

And finally, **we will focus on improving the experience of customers – both local customers and international ones**. The time when CSDs were monopolies and clients were obliged to use them is over. At Euronext Securities, we will invest in a better customer experience, making it easier for our customers to access and use our services across markets, whether they run a local retail bank or a large international financial institution.

Expand services, converge infrastructure, scale up European activities and invest in customer experience: these are our priorities for the next three years – to shape capital markets for future generations.

Euronext Securities

Take advantage of economies of scale and local presence thanks to our four central securities depositories in Copenhagen, Milan, Oslo, Porto.

~€6.3 trillion

Assets under Custody (AUC)

>5 million

Securities accounts

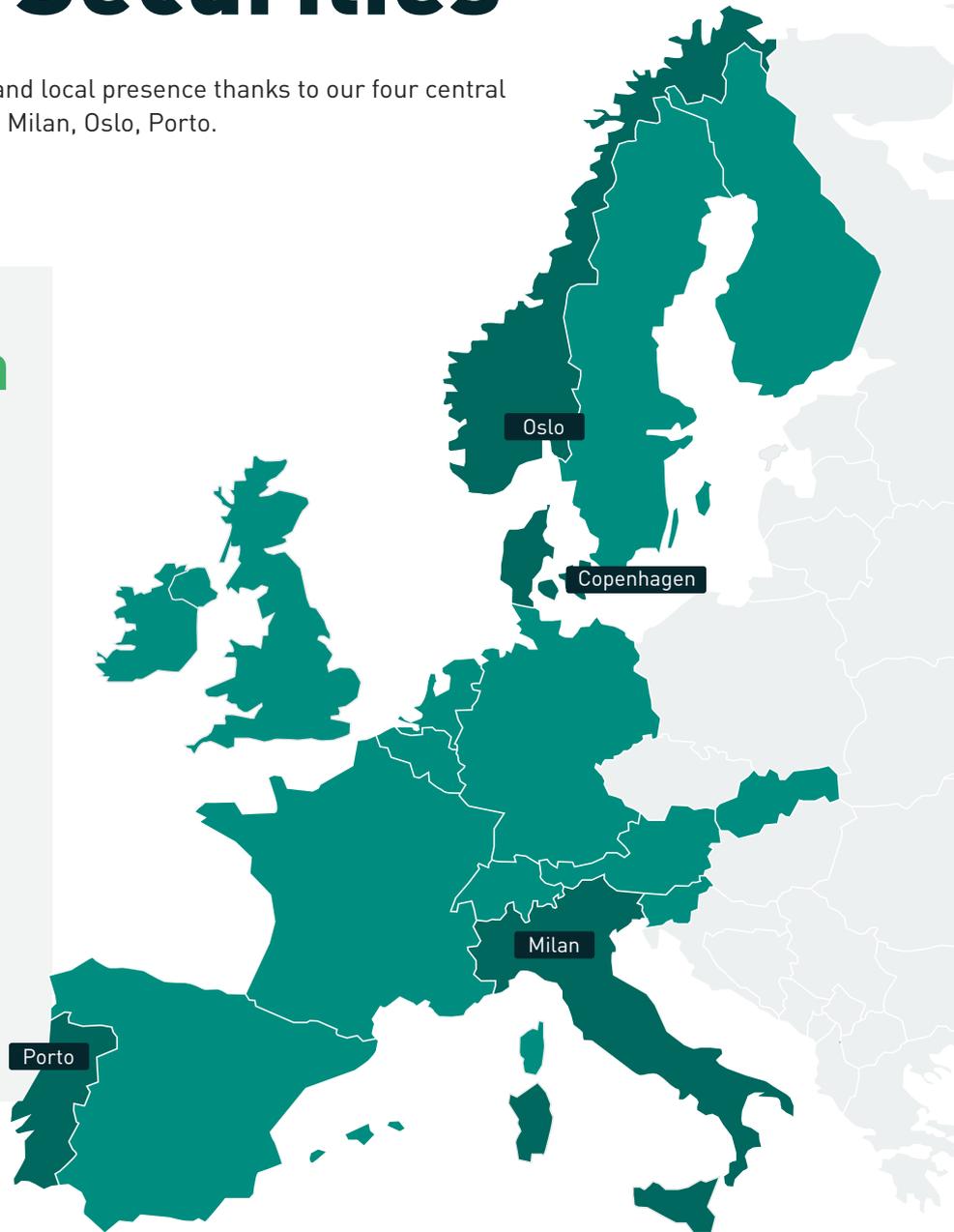
>7,800

Issuers

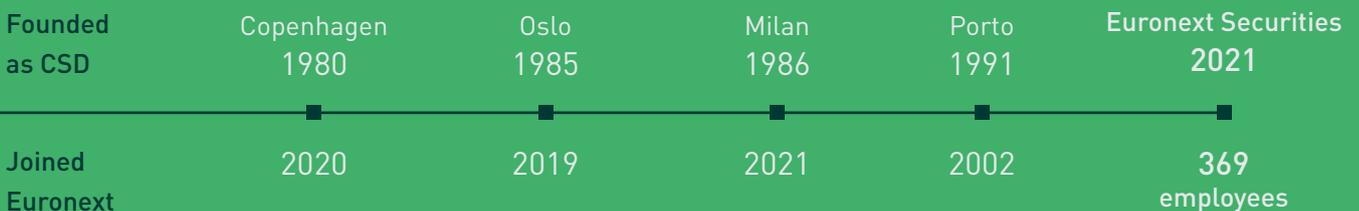
>126 million

Settlement instructions in 2021

As of December 2022



- Countries where Euronext Securities is present
- Countries connected via investor CSD links



Euronext Securities has successfully obtained Central Securities Depository Regulation (CSDR) licences for all four CSDs.

Euronext Securities for you

Euronext Securities provides efficient and reliable securities services across Europe, whether you are a financial institution, corporate or issuing company.

MEET YOUR FUNDING NEEDS

Over 7,000 businesses, financial institutions and public sector entities trust Euronext Securities for the issuance of their securities.

Euronext Securities provides access to:

- domestic and international investor reach;
- a wide range of asset classes (shares, bonds, structured products);
- our local Issuer services handling issuances and ordinary and extra-ordinary corporate actions;
- customised value-added services facilitating complex IPOs and M&A transactions.

STREAMLINE YOUR OPERATIONS

Take advantage of a wide range of added-value services to facilitate your operations:

- a wide range of tax services covering calculations, tax reclaiming and reporting;
- issuing agent services, identification of investors, virtual general meeting solutions and a wide range of IR related solutions;
- data on holdings, settlement, investor statistics or more specific regulatory reporting.

MANAGE AND SETTLE SECURITIES ACROSS MARKETS

Safe and efficient, settlement and custody environment:

- central bank money settlement in EUR, DKK, NOK and SEK;
- commercial bank money settlement in multiple additional currencies;
- segregated and omnibus accounts;
- open access to connect settlement agents, account operators, CCPs and trading venues;
- access to international securities across numerous markets through Euronext Securities Milan investor CSD model.

REDUCE MARKET COMPLEXITY

Euronext aims to play a key role in contributing to Capital Markets Union.

We are driving ahead in the key areas of:

- implementing the new industry standards to enable pan-European interoperability in corporate actions;
- facilitating interaction of our participants with the ECMS platform by ensuring access to a wider range of Eurozone financial markets.

Supporting issuers to tap into capital markets

Euronext Securities works directly with issuers, arrangers and lawyers to support the many steps in securities issuance, administration and entitlement processing. We constantly look for ways to enhance our processes and identify solutions to expand the global reach of issuers and other industry stakeholders.

Issuers benefit from:

- wide investor community coverage;
- securities that are rapidly made eligible for deposit and collateral;
- access to robust, reliable and efficient entitlement-processing infrastructure supporting latest international standards;
- prompt management of securities transfers resulting from Corporate Action events;
- secure and seamless transfer of payments from issuers to beneficial holders;
- electronic register of dematerialised securities, reducing processing time and risks;
- the prompt assignment of International Security Identification Numbers (ISINs) to new securities.

A trusted partner for financial institutions

Euronext Securities supports clients with seamless and robust post-trade services across European markets.

Our network offers:

- core activities including stable and reliable settlement, custody, asset and tax services;
- a wide range of asset classes: bonds, equities and funds;
- efficient transaction processes to optimise liquidity and reduce risk;
- a growing international footprint with direct Investor CSD links to over 15 markets.

Clients can confidently chose Euronext Securities as their preferred partner for access to Target2 Securities (T2S) as we are prepared to meet the challenges of ongoing changes in payment systems and the digitalisation of securities.

INVESTOR CSD

Euronext Securities provides a single access point to main T2S markets and other markets, including ICSDs, making it easier for clients to maximise operational efficiency and provide them with competitive cut-offs, harmonised procedures and timely event notifications on corporate actions cash distribution.

Addressing the needs of local and global clients

Euronext Securities strives to provide a smooth and flawless client experience, making it easy for clients to use our services, leverage our market knowledge and take advantage of our local and global scale.

As the third-largest CSD in Europe, Euronext Securities is a globally recognised provider of efficient and reliable securities services that contributes to maintaining a robust and well-organised financial market.

SUPPORTING THE ESG AGENDA

At Euronext Securities, we are dedicated to supporting the ESG agenda of our issuers and the financial community. As part of Euronext's overall ESG strategy, we have developed a comprehensive Issuer Services portfolio, such as general meeting services and shareholder register services, designed with ESG in mind.

Our virtual and hybrid solutions for AGMs enables participation in general meetings remotely reducing the need for travel; and increasing accessibility and engagement. Our AGM solutions allow issuers to digitise many of the processes involved in facilitating a general meeting, helping reduce the consumption of paper and other resources.

Our shareholder identification and shareholder register services provide valuable insight about companies' shareholders. Across our four CSDs we offer a range of solutions to meet the needs of our clients and in close collaboration with Euronext Corporate Services, which provides companies with value-adding shareholder analysis.



Customer-centric approach

Ready to open dialogue and develop long-term relationships with our clients to support their day-to-day operations.



Leveraging market and regulatory knowledge and expertise in multiple markets



Supporting all parts of the finance value chain

Issuance, Listing, Trade and Post-Trade Services.



Deploying innovative digital solutions and market data services to meet the evolving needs of our customers

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