

**CORPORATE EVENT NOTICE:**

Admission de produits structurés

**UNICREDIT BANK AG**

Paris

**PLACE:**

PAR\_20100309\_01254\_EUR

**AVIS N° :**

09/03/2010

**DATE:**
**MARCHÉ:**

Euronext Paris

**Correction PAR\_20100308\_01242\_EUR**
***Admission de produits structurés***

Euronext Paris fait connaître que les produits structurés référencés ci-dessous émis par UNICREDIT BANK AG seront admis sur Euronext Paris.

<p>&gt; <b>Leverage product with knock out barrier sur DAX - DE0008469008</b>            Date d'admission: 10/03/2010            5.000.000 European Turbo Call            Prix Ex. (1): 5.700,00 EUR - Prix Ex. (2): 5.600,00 EUR            Prix Ex. (3): N/A - Prix Ex. (4): N/A            Prix Emission: 2,967 EUR - Parité : 100,0 / 1,0            Echéance: 18/06/2010</p>	<p>NXT code: DE000HV0JFM0            Code ISIN: DE000HV0JFM0            Mnémo: 4086T - Code Nat: HV0JFM            Libellé: DAX 5700TL 0610T            Groupe: HL - Qtté: 1            Depositaire: Euroclear France            Devise cotation: EUR</p>
<p>&gt; <b>Leverage product with knock out barrier sur CAC 40 Future JUN01 -</b>            Date d'admission: 10/03/2010            5.000.000 European Turbo Call            Prix Ex. (1): 3.700,00 EUR - Prix Ex. (2): 3.650,00 EUR            Prix Ex. (3): N/A - Prix Ex. (4): N/A            Prix Emission: 2,825 EUR - Parité : 100,0 / 1,0            Echéance: 18/06/2010</p>	<p>NXT code: DE000HV0JFJ6            Code ISIN: DE000HV0JFJ6            Mnémo: 4083T - Code Nat: HV0JFJ            Libellé: CAC 3700TL 0610T            Groupe: HL - Qtté: 1            Depositaire: Euroclear France            Devise cotation: EUR</p>
<p>&gt; <b>Leverage product with knock out barrier sur CAC 40 Future JUN01 -</b>            Date d'admission: 10/03/2010            5.000.000 European Turbo Call            Prix Ex. (1): 3.800,00 EUR - Prix Ex. (2): 3.750,00 EUR            Prix Ex. (3): N/A - Prix Ex. (4): N/A            Prix Emission: 1,825 EUR - Parité : 100,0 / 1,0            Echéance: 18/06/2010</p>	<p>NXT code: DE000HV0JFH0            Code ISIN: DE000HV0JFH0            Mnémo: 4082T - Code Nat: HV0JFH            Libellé: CAC 3800TL 0610T            Groupe: HL - Qtté: 1            Depositaire: Euroclear France            Devise cotation: EUR</p>
<p>&gt; <b>Leverage product with knock out barrier sur DAX - DE0008469008</b>            Date d'admission: 10/03/2010            5.000.000 European Turbo Call            Prix Ex. (1): 5.600,00 EUR - Prix Ex. (2): 5.500,00 EUR            Prix Ex. (3): N/A - Prix Ex. (4): N/A            Prix Emission: 3,967 EUR - Parité : 100,0 / 1,0            Echéance: 18/06/2010</p>	<p>NXT code: DE000HV0JFN8            Code ISIN: DE000HV0JFN8            Mnémo: 4087T - Code Nat: HV0JFN            Libellé: DAX 5600TL 0610T            Groupe: HL - Qtté: 1            Depositaire: Euroclear France            Devise cotation: EUR</p>
<p>&gt; <b>Leverage product with knock out barrier sur CAC 40 Future JUN01 -</b>            Date d'admission: 10/03/2010            5.000.000 European Turbo Put</p>	<p>NXT code: DE000HV0JFL2            Code ISIN: DE000HV0JFL2            Mnémo: 4085T - Code Nat: HV0JFL</p>

Prix Ex. (1): 4.100,00 EUR - Prix Ex. (2): 4.150,00 EUR Prix Ex. (3): N/A - Prix Ex. (4): N/A Prix Emission: 2,466 EUR - Parité : 100,0 / 1,0 Echéance: 18/06/2010	Libellé: CAC 4100TS 0610T Groupe: HL - Qtté: 1 Dépositaire: Euroclear France Devise cotation: EUR
> <b>Leverage product with knock out barrier sur DAX - DE0008469008</b> Date d'admission: 10/03/2010 5.000.000 European Turbo Put Prix Ex. (1): 6.000,00 EUR - Prix Ex. (2): 6.100,00 EUR Prix Ex. (3): N/A - Prix Ex. (4): N/A Prix Emission: 2,453 EUR - Parité : 100,0 / 1,0 Echéance: 18/06/2010	NXT code: DE000HV0JFP3 Code ISIN: DE000HV0JFP3 Mnémo: 4088T - Code Nat: HV0JFP Libellé: DAX 6000TS 0610T Groupe: HL - Qtté: 1 Dépositaire: Euroclear France Devise cotation: EUR
> <b>Leverage product with knock out barrier sur DAX - DE0008469008</b> Date d'admission: 10/03/2010 5.000.000 European Turbo Put Prix Ex. (1): 6.100,00 EUR - Prix Ex. (2): 6.200,00 EUR Prix Ex. (3): N/A - Prix Ex. (4): N/A Prix Emission: 3,453 EUR - Parité : 100,0 / 1,0 Echéance: 18/06/2010	NXT code: DE000HV0JFQ1 Code ISIN: DE000HV0JFQ1 Mnémo: 4089T - Code Nat: HV0JFQ Libellé: DAX 6100TS 0610T Groupe: HL - Qtté: 1 Dépositaire: Euroclear France Devise cotation: EUR
> <b>Leverage product with knock out barrier sur CAC 40 Future JUN01 -</b> Date d'admission: 10/03/2010 5.000.000 European Turbo Put Prix Ex. (1): 4.000,00 EUR - Prix Ex. (2): 4.050,00 EUR Prix Ex. (3): N/A - Prix Ex. (4): N/A Prix Emission: 1,466 EUR - Parité : 100,0 / 1,0 Echéance: 18/06/2010	NXT code: DE000HV0JFK4 Code ISIN: DE000HV0JFK4 Mnémo: 4084T - Code Nat: HV0JFK Libellé: CAC 4000TS 0610T Groupe: HL - Qtté: 1 Dépositaire: Euroclear France Devise cotation: EUR

Informations complémentaires relatives à la cotation des produits structurés :

- La cotation s'effectuera en continu, en euros
- Les négociations seront compensées garanties et admises dans les procédures de règlement livraison du dépositaire local.

Service financier: Citibank International Plc

Apporteur de liquidité: UniCredit Bank AG

Documentation légale:

- Le prospectus « Debt Issuance Programme » datée du 4 mars 2009 déposé auprès de la Bundesanstalt für Finanzdienstleistungsaufsicht (« BaFin »)

- Conditions définitives ("Applicable Final Terms including Terms and Conditions of the Warrants") relatives à la présente émission.

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**CORPORATE EVENT NOTICE:**

Listing of structured products

**UNICREDIT BANK AG**

**LOCATION:**

Paris

**NOTICE:**

PAR\_20100309\_01254\_EUR

**DATE:**

09/03/2010

**MARKET:**

Euronext Paris

**Correction PAR\_20100308\_01242\_EUR**

***Listing of Structured Products***

The following structured products issued by UNICREDIT BANK AG will be listed on Euronext Paris.

> <b>Leverage product with knock out barrier on DAX - DE0008469008</b> Listing date: 10/03/2010	NXT code: DE000HV0JFM0 ISIN code: DE000HV0JFM0
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<p>5.000.000 European Turbo Call  Strike (1): 5.700,00 EUR - Strike (2): 5.600,00 EUR  Strike (3): N/A - Strike (4): N/A  Issue price: 2,967 EUR - Parity : 100,0 / 1,0  Maturity: 18/06/2010</p>	<p>Symbol: 4086T - nat. Code: HV0JFM  Designation: DAX 5700TL 0610T  Group: HL - Qty: 1  Depositary: Euroclear France  Tradinc Ccy: EUR</p>
<p>&gt; <b>Leverage product with knock out barrier on CAC 40 Future JUN01 -</b>  Listing date: 10/03/2010  5.000.000 European Turbo Call  Strike (1): 3.700,00 EUR - Strike (2): 3.650,00 EUR  Strike (3): N/A - Strike (4): N/A  Issue price: 2,825 EUR - Parity : 100,0 / 1,0  Maturity: 18/06/2010</p>	<p>NXT code: DE000HV0JFJ6  ISIN code: DE000HV0JFJ6  Symbol: 4083T - nat. Code: HV0JFJ  Designation: CAC 3700TL 0610T  Group: HL - Qty: 1  Depositary: Euroclear France  Tradinc Ccy: EUR</p>
<p>&gt; <b>Leverage product with knock out barrier on CAC 40 Future JUN01 -</b>  Listing date: 10/03/2010  5.000.000 European Turbo Call  Strike (1): 3.800,00 EUR - Strike (2): 3.750,00 EUR  Strike (3): N/A - Strike (4): N/A  Issue price: 1,825 EUR - Parity : 100,0 / 1,0  Maturity: 18/06/2010</p>	<p>NXT code: DE000HV0JFH0  ISIN code: DE000HV0JFH0  Symbol: 4082T - nat. Code: HV0JFH  Designation: CAC 3800TL 0610T  Group: HL - Qty: 1  Depositary: Euroclear France  Tradinc Ccy: EUR</p>
<p>&gt; <b>Leverage product with knock out barrier on DAX - DE0008469008</b>  Listing date: 10/03/2010  5.000.000 European Turbo Call  Strike (1): 5.600,00 EUR - Strike (2): 5.500,00 EUR  Strike (3): N/A - Strike (4): N/A  Issue price: 3,967 EUR - Parity : 100,0 / 1,0  Maturity: 18/06/2010</p>	<p>NXT code: DE000HV0JFN8  ISIN code: DE000HV0JFN8  Symbol: 4087T - nat. Code: HV0JFN  Designation: DAX 5600TL 0610T  Group: HL - Qty: 1  Depositary: Euroclear France  Tradinc Ccy: EUR</p>
<p>&gt; <b>Leverage product with knock out barrier on CAC 40 Future JUN01 -</b>  Listing date: 10/03/2010  5.000.000 European Turbo Put  Strike (1): 4.100,00 EUR - Strike (2): 4.150,00 EUR  Strike (3): N/A - Strike (4): N/A  Issue price: 2,466 EUR - Parity : 100,0 / 1,0  Maturity: 18/06/2010</p>	<p>NXT code: DE000HV0JFL2  ISIN code: DE000HV0JFL2  Symbol: 4085T - nat. Code: HV0JFL  Designation: CAC 4100TS 0610T  Group: HL - Qty: 1  Depositary: Euroclear France  Tradinc Ccy: EUR</p>
<p>&gt; <b>Leverage product with knock out barrier on DAX - DE0008469008</b>  Listing date: 10/03/2010  5.000.000 European Turbo Put  Strike (1): 6.000,00 EUR - Strike (2): 6.100,00 EUR  Strike (3): N/A - Strike (4): N/A  Issue price: 2,453 EUR - Parity : 100,0 / 1,0  Maturity: 18/06/2010</p>	<p>NXT code: DE000HV0JFP3  ISIN code: DE000HV0JFP3  Symbol: 4088T - nat. Code: HV0JFP  Designation: DAX 6000TS 0610T  Group: HL - Qty: 1  Depositary: Euroclear France  Tradinc Ccy: EUR</p>
<p>&gt; <b>Leverage product with knock out barrier on DAX - DE0008469008</b>  Listing date: 10/03/2010  5.000.000 European Turbo Put  Strike (1): 6.100,00 EUR - Strike (2): 6.200,00 EUR  Strike (3): N/A - Strike (4): N/A  Issue price: 3,453 EUR - Parity : 100,0 / 1,0  Maturity: 18/06/2010</p>	<p>NXT code: DE000HV0JFQ1  ISIN code: DE000HV0JFQ1  Symbol: 4089T - nat. Code: HV0JFQ  Designation: DAX 6100TS 0610T  Group: HL - Qty: 1  Depositary: Euroclear France  Tradinc Ccy: EUR</p>
<p>&gt; <b>Leverage product with knock out barrier on CAC 40 Future JUN01 -</b>  Listing date: 10/03/2010  5.000.000 European Turbo Put  Strike (1): 4.000,00 EUR - Strike (2): 4.050,00 EUR  Strike (3): N/A - Strike (4): N/A  Issue price: 1,466 EUR - Parity : 100,0 / 1,0  Maturity: 18/06/2010</p>	<p>NXT code: DE000HV0JFK4  ISIN code: DE000HV0JFK4  Symbol: 4084T - nat. Code: HV0JFK  Designation: CAC 4000TS 0610T  Group: HL - Qty: 1  Depositary: Euroclear France  Tradinc Ccy: EUR</p>

Additional information on trading :

- Trading will occur in continuous and EUR
  - Trades will be guaranteed and cleared and will be admitted into the local depository system.
- Paying agent: Citibank International Plc  
Liquidity provider: UniCredit Bank AG  
Legal documentation:
- Debt Issuance Programme dated 4 March 2009 registered by the Bundesanstalt für  
Finanzdienstleistungsaufsicht (« BaFin »)
  - Applicable Final Terms including Terms and Conditions of the Warrants

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