

CORPORATE EVENT NOTICE:

Admission de produits structurés

UNICREDIT BANK AG
PLACE:

Paris

AVIS N° :

PAR_20100308_01242_EUR

DATE:

08/03/2010

MARCHÉ:

Euronext Paris

Admission de produits structurés

Euronext Paris fait connaître que les produits structurés référencés ci-dessous émis par UNICREDIT BANK AG seront admis sur Euronext Paris.

<p>> Leverage product with knock out barrier sur CAC 40 - FR0003500008 Date d'admission: 10/03/2010 5.000.000 European Turbo Call Prix Ex. (1): 3.800,00 EUR - Prix Ex. (2): 3.750,00 EUR Prix Ex. (3): N/A - Prix Ex. (4): N/A Prix Emission: 1,825 EUR - Parité : 100,0 / 1,0 Echéance: 18/06/2010</p>	<p>NXT code: DE000HV0JFH0 Code ISIN: DE000HV0JFH0 Mnémo: 4082T - Code Nat: HV0JFH Libellé: CAC 3800TL 0610T Groupe: HL - Qtté: 1 Depositaire: Euroclear France Devise cotation: EUR</p>
<p>> Leverage product with knock out barrier sur CAC 40 - FR0003500008 Date d'admission: 10/03/2010 5.000.000 European Turbo Call Prix Ex. (1): 3.700,00 EUR - Prix Ex. (2): 3.650,00 EUR Prix Ex. (3): N/A - Prix Ex. (4): N/A Prix Emission: 2,825 EUR - Parité : 100,0 / 1,0 Echéance: 18/06/2010</p>	<p>NXT code: DE000HV0JFJ6 Code ISIN: DE000HV0JFJ6 Mnémo: 4083T - Code Nat: HV0JFJ Libellé: CAC 3700TL 0610T Groupe: HL - Qtté: 1 Depositaire: Euroclear France Devise cotation: EUR</p>
<p>> Leverage product with knock out barrier sur CAC 40 - FR0003500008 Date d'admission: 10/03/2010 5.000.000 European Turbo Put Prix Ex. (1): 4.000,00 EUR - Prix Ex. (2): 4.050,00 EUR Prix Ex. (3): N/A - Prix Ex. (4): N/A Prix Emission: 1,466 EUR - Parité : 100,0 / 1,0 Echéance: 18/06/2010</p>	<p>NXT code: DE000HV0JFK4 Code ISIN: DE000HV0JFK4 Mnémo: 4084T - Code Nat: HV0JFK Libellé: CAC 4000TS 0610T Groupe: HL - Qtté: 1 Depositaire: Euroclear France Devise cotation: EUR</p>
<p>> Leverage product with knock out barrier sur CAC 40 - FR0003500008 Date d'admission: 10/03/2010 5.000.000 European Turbo Put Prix Ex. (1): 4.100,00 EUR - Prix Ex. (2): 4.150,00 EUR Prix Ex. (3): N/A - Prix Ex. (4): N/A Prix Emission: 2,466 EUR - Parité : 100,0 / 1,0 Echéance: 18/06/2010</p>	<p>NXT code: DE000HV0JFL2 Code ISIN: DE000HV0JFL2 Mnémo: 4085T - Code Nat: HV0JFL Libellé: CAC 4100TS 0610T Groupe: HL - Qtté: 1 Depositaire: Euroclear France Devise cotation: EUR</p>
<p>> Leverage product with knock out barrier sur DAX - DE0008469008 Date d'admission: 10/03/2010 5.000.000 European Turbo Call Prix Ex. (1): 5.700,00 EUR - Prix Ex. (2): 5.600,00 EUR</p>	<p>NXT code: DE000HV0JFM0 Code ISIN: DE000HV0JFM0 Mnémo: 4086T - Code Nat: HV0JFM Libellé: DAX 5700TL 0610T</p>

Prix Ex. (3): N/A - Prix Ex. (4): N/A Prix Emission: 2,967 EUR - Parité : 100,0 / 1,0 Echéance: 18/06/2010	Groupe: HL - Qtté: 1 Dépositaire: Euroclear France Devise cotation: EUR
> Leverage product with knock out barrier sur DAX - DE0008469008 Date d'admission: 10/03/2010 5.000.000 European Turbo Call Prix Ex. (1): 5.600,00 EUR - Prix Ex. (2): 5.500,00 EUR Prix Ex. (3): N/A - Prix Ex. (4): N/A Prix Emission: 3,967 EUR - Parité : 100,0 / 1,0 Echéance: 18/06/2010	NXT code: DE000HV0JFN8 Code ISIN: DE000HV0JFN8 Mnémo: 4087T - Code Nat: HV0JFN Libellé: DAX 5600TL 0610T Groupe: HL - Qtté: 1 Dépositaire: Euroclear France Devise cotation: EUR
> Leverage product with knock out barrier sur DAX - DE0008469008 Date d'admission: 10/03/2010 5.000.000 European Turbo Put Prix Ex. (1): 6.000,00 EUR - Prix Ex. (2): 6.100,00 EUR Prix Ex. (3): N/A - Prix Ex. (4): N/A Prix Emission: 2,453 EUR - Parité : 100,0 / 1,0 Echéance: 18/06/2010	NXT code: DE000HV0JFP3 Code ISIN: DE000HV0JFP3 Mnémo: 4088T - Code Nat: HV0JFP Libellé: DAX 6000TS 0610T Groupe: HL - Qtté: 1 Dépositaire: Euroclear France Devise cotation: EUR
> Leverage product with knock out barrier sur DAX - DE0008469008 Date d'admission: 10/03/2010 5.000.000 European Turbo Put Prix Ex. (1): 6.100,00 EUR - Prix Ex. (2): 6.200,00 EUR Prix Ex. (3): N/A - Prix Ex. (4): N/A Prix Emission: 3,453 EUR - Parité : 100,0 / 1,0 Echéance: 18/06/2010	NXT code: DE000HV0JFQ1 Code ISIN: DE000HV0JFQ1 Mnémo: 4089T - Code Nat: HV0JFQ Libellé: DAX 6100TS 0610T Groupe: HL - Qtté: 1 Dépositaire: Euroclear France Devise cotation: EUR

Informations complémentaires relatives à la cotation des produits structurés :

- La cotation s'effectuera en continu, en euros
- Les négociations seront compensées garanties et admises dans les procédures de règlement livraison du dépositaire local.

Service financier: Citibank International Plc

Apporteur de liquidité: UniCredit Bank AG

Documentation légale:

- Le prospectus « Debt Issuance Programme » datée du 4 mars 2009 déposé auprès de la Bundesanstalt für Finanzdienstleistungsaufsicht (« BaFin »)

- Conditions définitives ("Applicable Final Terms including Terms and Conditions of the Warrants") relatives à la présente émission.

CORPORATE EVENT NOTICE:

Listing of structured products
UNICREDIT BANK AG

LOCATION:

Paris

NOTICE:

PAR_20100308_01242_EUR

DATE:

08/03/2010

MARKET:

Euronext Paris

Listing of Structured Products

The following structured products issued by UNICREDIT BANK AG will be listed on Euronext Paris.

> Leverage product with knock out barrier on CAC 40 - FR0003500008 Listing date: 10/03/2010 5.000.000 European Turbo Call Strike (1): 3.800,00 EUR - Strike (2): 3.750,00 EUR	NXT code: DE000HV0JFH0 ISIN code: DE000HV0JFH0 Symbol: 4082T - nat. Code: HV0JFH Designation: CAC 3800TL 0610T
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Strike (3): N/A - Strike (4): N/A Issue price: 1,825 EUR - Parity : 100,0 / 1,0 Maturity: 18/06/2010	Group: HL - Qty: 1 Depository: Euroclear France Tradinc Ccy: EUR
> Leverage product with knock out barrier on CAC 40 - FR0003500008 Listing date: 10/03/2010 5.000.000 European Turbo Call Strike (1): 3.700,00 EUR - Strike (2): 3.650,00 EUR Strike (3): N/A - Strike (4): N/A Issue price: 2,825 EUR - Parity : 100,0 / 1,0 Maturity: 18/06/2010	NXT code: DE000HV0JFJ6 ISIN code: DE000HV0JFJ6 Symbol: 4083T - nat. Code: HV0JFJ Designation: CAC 3700TL 0610T Group: HL - Qty: 1 Depository: Euroclear France Tradinc Ccy: EUR
> Leverage product with knock out barrier on CAC 40 - FR0003500008 Listing date: 10/03/2010 5.000.000 European Turbo Put Strike (1): 4.000,00 EUR - Strike (2): 4.050,00 EUR Strike (3): N/A - Strike (4): N/A Issue price: 1,466 EUR - Parity : 100,0 / 1,0 Maturity: 18/06/2010	NXT code: DE000HV0JFK4 ISIN code: DE000HV0JFK4 Symbol: 4084T - nat. Code: HV0JFK Designation: CAC 4000TS 0610T Group: HL - Qty: 1 Depository: Euroclear France Tradinc Ccy: EUR
> Leverage product with knock out barrier on CAC 40 - FR0003500008 Listing date: 10/03/2010 5.000.000 European Turbo Put Strike (1): 4.100,00 EUR - Strike (2): 4.150,00 EUR Strike (3): N/A - Strike (4): N/A Issue price: 2,466 EUR - Parity : 100,0 / 1,0 Maturity: 18/06/2010	NXT code: DE000HV0JFL2 ISIN code: DE000HV0JFL2 Symbol: 4085T - nat. Code: HV0JFL Designation: CAC 4100TS 0610T Group: HL - Qty: 1 Depository: Euroclear France Tradinc Ccy: EUR
> Leverage product with knock out barrier on DAX - DE0008469008 Listing date: 10/03/2010 5.000.000 European Turbo Call Strike (1): 5.700,00 EUR - Strike (2): 5.600,00 EUR Strike (3): N/A - Strike (4): N/A Issue price: 2,967 EUR - Parity : 100,0 / 1,0 Maturity: 18/06/2010	NXT code: DE000HV0JFM0 ISIN code: DE000HV0JFM0 Symbol: 4086T - nat. Code: HV0JFM Designation: DAX 5700TL 0610T Group: HL - Qty: 1 Depository: Euroclear France Tradinc Ccy: EUR
> Leverage product with knock out barrier on DAX - DE0008469008 Listing date: 10/03/2010 5.000.000 European Turbo Call Strike (1): 5.600,00 EUR - Strike (2): 5.500,00 EUR Strike (3): N/A - Strike (4): N/A Issue price: 3,967 EUR - Parity : 100,0 / 1,0 Maturity: 18/06/2010	NXT code: DE000HV0JFN8 ISIN code: DE000HV0JFN8 Symbol: 4087T - nat. Code: HV0JFN Designation: DAX 5600TL 0610T Group: HL - Qty: 1 Depository: Euroclear France Tradinc Ccy: EUR
> Leverage product with knock out barrier on DAX - DE0008469008 Listing date: 10/03/2010 5.000.000 European Turbo Put Strike (1): 6.000,00 EUR - Strike (2): 6.100,00 EUR Strike (3): N/A - Strike (4): N/A Issue price: 2,453 EUR - Parity : 100,0 / 1,0 Maturity: 18/06/2010	NXT code: DE000HV0JFP3 ISIN code: DE000HV0JFP3 Symbol: 4088T - nat. Code: HV0JFP Designation: DAX 6000TS 0610T Group: HL - Qty: 1 Depository: Euroclear France Tradinc Ccy: EUR
> Leverage product with knock out barrier on DAX - DE0008469008 Listing date: 10/03/2010 5.000.000 European Turbo Put Strike (1): 6.100,00 EUR - Strike (2): 6.200,00 EUR Strike (3): N/A - Strike (4): N/A Issue price: 3,453 EUR - Parity : 100,0 / 1,0 Maturity: 18/06/2010	NXT code: DE000HV0JFQ1 ISIN code: DE000HV0JFQ1 Symbol: 4089T - nat. Code: HV0JFQ Designation: DAX 6100TS 0610T Group: HL - Qty: 1 Depository: Euroclear France Tradinc Ccy: EUR

Additional information on trading :

- Trading will occur in continuous and EUR
- Trades will be guaranteed and cleared and will be admitted into the local depository system.

Paying agent: Citibank International Plc

Liquidity provider: UniCredit Bank AG

Legal documentation:

- Debt Issuance Programme dated 4 March 2009 registered by the Bundesanstalt für
Finanzdienstleistungsaufsicht (« BaFin »)

- Applicable Final Terms including Terms and Conditions of the Warrants
