

CORPORATE ACTION NOTICE**London Market****Notice No: CA/2010/043/Lo**

ISSUE DATE:

2 March 2010

EFFECTIVE DATE:

14 April 2010

Flexible Individual Equity Option Contracts (201F)**XZJ, XZQ, XZU, XZX****Flexible Universal Stock Futures Contract (66F)****XZY, XZZ****VERBUNDGESELLSCHAFT AG****SPECIAL DIVIDEND**

This Notice is issued pursuant to the Corporate Actions Policy for the Euronext Derivatives Markets which is available on the NYSE Euronext website at www.nyx.com/lifferules. It requires the immediate attention of Members' staff involved with the trading and settlement of equity products on these markets. Members should ensure that clients are made aware of the arrangements detailed in this Notice.

1. **Background:** Verbundgesellschaft AG has proposed the payment of an ordinary dividend of €1.00 and a special dividend of €0.25 euro per share.
2. **ISIN:** AT0000746409.
3. **Effective Date:** 14 April 2010.
4. **Conditions:** Subject to shareholder approval at the Annual General Meeting to be held on 7 April 2010.
5. **Contract Adjustments:**
 - Ratio Method.
 - Cum Event Price: Verbundgesellschaft AG Official Closing price on the Vienna Stock Exchange on 13 April 2010.
 - Ratio
$$= \frac{\text{Cum Event Price} - \text{€1.00} - \text{€0.25}}{\text{Cum Event Price} - \text{€1.00}}$$
6. **Options:**
 - **Lot Size:** The lot size will be divided by the ratio. The lot size will be specified in the Final Notice.
 - **Exercise prices:** The exercise prices will be multiplied by the ratio.
7. **Futures:**
 - **Lot Size:** The lot size will be divided by the ratio. The lot size will be specified in the Final Notice.

Web site: www.nyx.com/liffe

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- **Variation Margin:** Daily Settlement Prices on 13 April 2010 shall be multiplied by the ratio to generate reference prices for the purpose of variation margin calculations at the close of business on 14 April 2010.

8. Further Maturities: These will have the standard lot size.

For further information in relation to this Notice, Members should contact:

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