

**CORPORATE EVENT NOTICE:** Admission d'obligations  
**PLACE:** **SOFINCO**  
**AVIS N° :** Paris  
**DATE:** PAR\_20100209\_00702\_EUR  
**MARCHÉ:** 09/02/2010  
Euronext Paris

Admission sur Euronext Paris (XPAR) le 10/02/2010, de 110.000.000 certificats de dépôt, pour un montant total de 110.000.000,0 EUR émis par SOFINCO.  
Les titres seront radiés le 05/08/2010.

Date d'émission: 08/02/2010  
Date maturité: 09/08/2010  
Taux d'intérêt: variable n/a  
Groupe cotation: 57  
Compensation LCH Clearnet: Non  
Dépositaire local: Euroclear France

Libellé: SOFINCO V 09AUG10  
ISIN: FR0118067661 Code Euronext: FR0118067661

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Admission sur Euronext Paris (XPAR) le 10/02/2010, de 5.700.000 certificats de dépôt, pour un montant total de 5.700.000,0 EUR émis par SOFINCO.  
Les titres seront radiés le 06/05/2010.

Date d'émission: 08/02/2010  
Date maturité: 10/05/2010  
Taux d'intérêt: variable n/a  
Groupe cotation: 57  
Compensation LCH Clearnet: Non  
Dépositaire local: Euroclear France

Libellé: SOFINCO V 10MAY10  
ISIN: FR0118067687 Code Euronext: FR0118067687

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Admission sur Euronext Paris (XPAR) le 10/02/2010, de 110.000.000 certificats de dépôt, pour un montant total de 110.000.000,0 EUR émis par SOFINCO.  
Les titres seront radiés le 05/08/2010.

Date d'émission: 08/02/2010  
Date maturité: 09/08/2010  
Taux d'intérêt: variable n/a  
Groupe cotation: 57  
Compensation LCH Clearnet: Non  
Dépositaire local: Euroclear France

Libellé: SOFINCO V 09AUG10  
ISIN: FR0118067703 Code Euronext: FR0118067703

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Admission sur Euronext Paris (XPAR) le 10/02/2010, de 50.000.000 certificats de dépôt, pour un montant total de 50.000.000,0 EUR émis par SOFINCO.  
Les titres seront radiés le 03/05/2010.

Date d'émission: 05/02/2010  
Date maturité: 05/05/2010  
Taux d'intérêt: variable n/a  
Groupe cotation: 57  
Compensation LCH Clearnet: Non  
Dépositaire local: Euroclear France

Libellé: SOFINCO V 05MAY10  
ISIN: FR0118067620 Code Euronext: FR0118067620

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**CORPORATE EVENT NOTICE:** Listing of bonds / notes  
**LOCATION:** **SOFINCO**  
Paris  
**NOTICE:** PAR\_20100209\_00702\_EUR  
**DATE:** 09/02/2010  
**MARKET:** Euronext Paris

From 10/02/2010, listing on Euronext Paris (XPAR) of 110.000.000 certificates of deposit, (global nominal amount: 110.000.000,0 EUR) issued by SOFINCO.  
Securities will be delisted on 05/08/2010, after the trading session.

Issue date: 08/02/2010  
Maturity date: 09/08/2010

Interest rate: variable n/a  
Trading group: 57  
LCH Clearnet clearing: No  
Local depositary: Euroclear France

Designation: SOFINCO V 09AUG10  
ISIN: FR0118067661 Euronext code: FR0118067661

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From 10/02/2010, listing on Euronext Paris (XPAR) of 5.700.000 certificates of deposit, (global nominal amount: 5.700.000,0 EUR) issued by SOFINCO.

Securities will be delisted on 06/05/2010, after the trading session.

Issue date: 08/02/2010  
Maturity date: 10/05/2010  
Interest rate: variable n/a  
Trading group: 57  
LCH Clearnet clearing: No  
Local depositary: Euroclear France

Designation: SOFINCO V 10MAY10  
ISIN: FR0118067687 Euronext code: FR0118067687

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From 10/02/2010, listing on Euronext Paris (XPAR) of 110.000.000 certificates of deposit, (global nominal amount: 110.000.000,0 EUR) issued by SOFINCO.

Securities will be delisted on 05/08/2010, after the trading session.

Issue date: 08/02/2010  
Maturity date: 09/08/2010  
Interest rate: variable n/a  
Trading group: 57  
LCH Clearnet clearing: No  
Local depositary: Euroclear France

Designation: SOFINCO V 09AUG10  
ISIN: FR0118067703 Euronext code: FR0118067703

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From 10/02/2010, listing on Euronext Paris (XPAR) of 50.000.000 certificates of deposit, (global nominal amount: 50.000.000,0 EUR) issued by SOFINCO.

Securities will be delisted on 03/05/2010, after the trading session.

Issue date: 05/02/2010  
Maturity date: 05/05/2010  
Interest rate: variable n/a  
Trading group: 57  
LCH Clearnet clearing: No  
Local depositary: Euroclear France

Designation:  
ISIN:

SOFINCO V 05MAY10  
FR0118067620

Euronext code:

FR0118067620

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