

Fluxys issues a euro retail bond with a gross yearly coupon of 4.125% during 6 years

With a view to financing its comprehensive investment programme, Fluxys issues a retail bond on the Belgian market in the framework of a bond loan for an expected amount of at least €100,000,000.

The offer period for the new retail bonds will open on 19 November at 9:00 and close on 16 December at 16:00. The obligation offers a gross yearly coupon of 4.125%, which implies a gross yield of 3.775% for the issue price of 101.849% (selling commission included). The retail bonds will be admitted for trading on the regulated market of Euronext Brussels.

The prospectus detailing the retail bond issue will be available at the registered office of Fluxys as from the start of the offer period. The document will also be available free of charge at Fortis Banque SA (tel: +32 2 433 40 32) and Dexia Banque SA (tel: +32 2 222 12 01) as well as on the following websites: www.fluxys.com (click « Infos financières »), www.fortisbanking.be/emissions (click « émissions en cours ») and www.dexia.be/Particulier (click « Epargner & Investir, Infos, Nouvelles émissions »).

Press <i>Bérénice Crabs</i> Tel.: +32 (0)2 282 72 30 Fax: +32 (0)2 282 79 43 E-mail: berenice.crabs@fluxys.com	Accounting and financial data <i>René Sterckx</i> Tel.: +32 (0)2 282 74 80 Fax: +32 (0)2 282 75 83 E-mail: rene.sterckx@fluxys.com
Other languages: this press release is also available in French and Dutch on the Fluxys website at www.fluxys.com .	