

## **CORPORATE ACTION NOTICE**

**London Market**

**Notice No: CA/2009/376/Lo**

ISSUE DATE:

17 November 2009

EFFECTIVE DATE:

To be announced

**Universal Stock Futures Contract (56)**

**MNR**

**MINERVA PLC**

**TAKEOVER**

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- 1. Background:** KiFin Ltd. has proposed a cash takeover offer for all outstanding and to be issued Minerva plc shares, whereby Minerva Plc shareholders shall receive 50 pence in cash per share held ("the Offer").
- 2. ISIN:** GB0005953681.
- 3. Effective Date:** To be announced.
- 4. Contract Adjustments:**
  - Fair Value method.
  - Provided that the Offer becomes Effective, the contract shall be de-listed with immediate effect. The contract will be settled at its Fair Value on the effective date. In determining the Fair Value, the following will apply:

**Futures:**

- **Dividends:** No dividend payments will be used in determining the Fair Value.
- **Interest Rates:** LIBOR rates shall be used in determining the Fair Value.

For further information in relation to this Notice, members should contact:

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