

CORPORATE EVENT NOTICE: Admission d'obligations assimilables
EUROPEAN INVESTMENT BANK
PLACE: Paris
AVIS N° : PAR_20091117_05553_EUR
DATE: 17/11/2009
MARCHÉ: Euronext Paris

Admission de titres de créances assimilables:

A partir du 19/11/2009, admission de 624.000 obligations "Euro Area Reference Notes (EARNs)" 3,125% échéance octobre 2015, émises par EUROPEAN INVESTMENT BANK immédiatement assimilables aux 5.000.000 d'obligations déjà admises sur Euronext Paris.

Principales caractéristiques:

Nb de titres à admettre:	624.000
Nouveau nombre de titres en circulation:	5.624.000
Valeur nominale:	1.000,00 EUR
Prix d'émission:	101,163% de la valeur nominale de la tranche, majorée d'un montant correspondant aux intérêts courus pour la période du 15/10/2009 inclus au 19/11/2009 exclus (35 jours).
Jouissance:	15/10/2009
Date de règlement:	19/11/2009
Taux d'intérêt:	3,125%
Prochain coupon:	15/10/2010
Fréquence du coupon:	Annuelle
Amortissement:	Au pair, en totalité à la date de maturité
Date de maturité:	15/10/2015
Amortissement anticipé:	Se référer au Prospectus d'émission
Service financier:	BNP Paribas Securities Services S.A.

Informations complémentaires:

Documentation légale: La Prospectus d'émission se compose (i) d'une "offering circular" en date du 23/02/2007 et (ii) des conditions définitives ("pricing supplement") en date du 17/11/2009 qui comprennent les modalités des titres extraites de l'"offering circular" en date du 03/07/2002 (ensemble, le "Prospectus d'émission")

Compartiment: Titres de Créances - Emissions internationales

Emission dans le cadre d'un programme.

Cotation:

Grpe Cotation:	40	Cotation:	Continuous
Quotité:	1	Devise:	EUR
Unit / %:	Percentage		

Libellé:	EIB3,125%15OCT15	Code Euronext:	XS0230228933
ISIN:	XS0230228933		
Mnémonique:	BEIAF		

CORPORATE EVENT NOTICE:	Increase of the number of listed bonds EUROPEAN INVESTMENT BANK
LOCATION:	Paris
NOTICE:	PAR_20091117_05553_EUR
DATE:	17/11/2009
MARKET:	Euronext Paris

Listing of assimilated bonds

From 19/11/2009, listing of 624,000 bonds "Euro Area Reference Notes (EARNs)" 3.125% due October 2015 issued by EUROPEAN INVESTMENT BANK immediately assimilated to the 5,000,000 already listed on Euronext Paris.

Main characteristics:

Nb of securities to be listed:	624,000
New nb of securities listed:	5,624,000
Nominal value:	1,000.00 EUR
Issue price:	101.163% of the agregate amount of the tranche plus an amount corresponding to accrued interest for the period from and including 15/10/2009 to, but excluding, 19/11/2009 (35 days).
Interest due date:	15/10/2009
Issue date:	19/11/2009
Interest rate:	3.125%
Coupon date:	15/10/2010
Coupon frequency:	Annually
Redemption:	In full, at par, at maturity.
Maturity date:	15/10/2015
Early redemption:	Refer to Prospectus.
Financial service:	BNP Paribas Securities Services S.A.

Additional information:

Legal documentation: the Prospectus is composed of (i) an Offering Circular dated 23/02/2007 and (ii) a Pricing Supplement dated 17/11/2009 which contains the terms and conditions of the bonds are extracted from the Offering Circular dated 03/07/2002 (together the "Prospectus").

Compartment: International issues.

Issue within a programm

Trading:

Trading group:	40	Trading:	Continuous
Lot size:	1	Currency:	EUR
Unit / %:	Percentage		

Product name:	EIB3,125%15OCT15	Code Euronext code:	XS0230228933
ISIN:	XS0230228933		
Symbol:	BEIAF		
