

CORPORATE EVENT NOTICE: Admission d'obligations
PLACE: **SOFINCO**
AVIS N° : Paris
DATE: PAR_20091113_05494_EUR
MARCHÉ: 13/11/2009
Euronext Paris

Admission sur Euronext Paris (XPAR) le 16/11/2009, de 10.000.000 certificats de dépôt, pour un montant total de 10.000.000,0 EUR émis par SOFINCO.
Les titres seront radiés le 10/11/2010.

Date d'émission: 12/11/2009
Date maturité: 12/11/2010
Taux d'intérêt: variable n/a
Groupe cotation: 57
Compensation LCH Clearnet: Non
Dépositaire local: Euroclear France

Libellé: SOFINCO V 12NOV10
ISIN: FR0117758773 Code Euronext: FR0117758773

Admission sur Euronext Paris (XPAR) le 16/11/2009, de 30.000.000 certificats de dépôt, pour un montant total de 30.000.000,0 EUR émis par SOFINCO.
Les titres seront radiés le 10/02/2010.

Date d'émission: 12/11/2009
Date maturité: 12/02/2010
Taux d'intérêt: variable n/a
Groupe cotation: 57
Compensation LCH Clearnet: Non
Dépositaire local: Euroclear France

Libellé: SOFINCO V 12FEB10
ISIN: FR0117759201 Code Euronext: FR0117759201

Admission sur Euronext Paris (XPAR) le 16/11/2009, de 1.800.000 certificats de dépôt, pour un montant total de 1.800.000,0 EUR émis par SOFINCO.
Les titres seront radiés le 10/12/2009.

Date d'émission: 10/11/2009
Date maturité: 14/12/2009
Taux d'intérêt: Zero coupon n/a
Groupe cotation: 57
Compensation LCH Clearnet: Non
Dépositaire local: Euroclear France

Libellé: SOFINCO Z 14DEC09
ISIN: FR0117759920 Code Euronext: FR0117759920

Admission sur Euronext Paris (XPAR) le 16/11/2009, de 10.000.000 certificats de dépôt, pour un montant total de 10.000.000,0 EUR émis par SOFINCO.
Les titres seront radiés le 10/02/2010.

Date d'émission: 12/11/2009
Date maturité: 12/02/2010
Taux d'intérêt: fixed n/a
Groupe cotation: 57
Compensation LCH Clearnet: Non
Dépositaire local: Euroclear France

Libellé: SOFINCO F 12FEB10
ISIN: FR0117752461 Code Euronext: FR0117752461

Admission sur Euronext Paris (XPAR) le 16/11/2009, de 50.000.000 certificats de dépôt, pour un montant total de 50.000.000,0 EUR émis par SOFINCO.
Les titres seront radiés le 10/02/2010.

Date d'émission: 09/11/2009
Date maturité: 12/02/2010
Taux d'intérêt: Zero coupon n/a
Groupe cotation: 57
Compensation LCH Clearnet: Non
Dépositaire local: Euroclear France

Libellé: SOFINCO Z 12FEB10
ISIN: FR0117751844 Code Euronext: FR0117751844

CORPORATE EVENT NOTICE: Listing of bonds / notes
SOFINCO
LOCATION: Paris
NOTICE: PAR_20091113_05494_EUR
DATE: 13/11/2009
MARKET: Euronext Paris

From 16/11/2009, listing on Euronext Paris (XPAR) of 10.000.000 certificates of deposit, (global nominal amount: 10.000.000,0 EUR) issued by SOFINCO.
Securities will be delisted on 10/11/2010, after the trading session.

Issue date: 12/11/2009
Maturity date: 12/11/2010
Interest rate: variable n/a
Trading group: 57
LCH Clearnet clearing: No
Local depositary: Euroclear France

Designation: SOFINCO V 12NOV10
ISIN: FR0117758773 Euronext code: FR0117758773

From 16/11/2009, listing on Euronext Paris (XPAR) of 30.000.000 certificates of deposit, (global nominal amount: 30.000.000,0 EUR) issued by SOFINCO.
Securities will be delisted on 10/02/2010, after the trading session.

Issue date: 12/11/2009
Maturity date: 12/02/2010
Interest rate: variable n/a
Trading group: 57
LCH Clearnet clearing: No
Local depositary: Euroclear France

Designation: SOFINCO V 12FEB10
ISIN: FR0117759201 Euronext code: FR0117759201

From 16/11/2009, listing on Euronext Paris (XPAR) of 1.800.000 certificates of deposit, (global nominal amount: 1.800.000,0 EUR) issued by SOFINCO.
Securities will be delisted on 10/12/2009, after the trading session.

Issue date: 10/11/2009
Maturity date: 14/12/2009

Interest rate: Zero coupon n/a
Trading group: 57
LCH Clearnet clearing: No
Local depositary: Euroclear France

Designation: SOFINCO Z 14DEC09
ISIN: FR0117759920 Euronext code: FR0117759920

From 16/11/2009, listing on Euronext Paris (XPAR) of 10.000.000 certificates of deposit, (global nominal amount: 10.000.000,0 EUR) issued by SOFINCO.

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Issue date: 12/11/2009
Maturity date: 12/02/2010
Interest rate: fixed n/a
Trading group: 57
LCH Clearnet clearing: No
Local depositary: Euroclear France

Designation: SOFINCO F 12FEB10
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