

CORPORATE EVENT NOTICE:

Admission de produits structurés
BAYERISCHE HYPO- UND VEREINSBANK AG
 Paris
 PAR_20091106_05401_EUR
 06/11/2009
 Euronext Paris

PLACE:
AVIS N° :
DATE:
MARCHÉ:
Admission de produits structurés

Euronext Paris fait connaître que les produits structurés référencés ci-dessous émis par BAYERISCHE HYPO- UND VEREINSBANK AG seront admis sur Euronext Paris à compter du 10/11/2009.

<p>> Leverage product with knock out barrier sur CAC 40 - FR0003500008 5.000.000 European Turbo Put Prix Ex. (1): 3.750,0 EUR - Prix Ex. (2): 3.900,00 EUR Prix Ex. (3): - Prix Ex. (4): Prix Emission: 2,692 EUR - Parité : 100,0 / 1,0 Echéance: 18/12/2009</p>	<p>NXT code: DE000HV0H648 Code ISIN: DE000HV0H648 Mnémo: 3784T - Code Nat: N/A Libellé: CAC40 3750TS 1209T Groupe: HL - Qtté: 1</p>
<p>> Leverage product with knock out barrier sur CAC 40 - FR0003500008 5.000.000 European Turbo Call Prix Ex. (1): 3.500,0 EUR - Prix Ex. (2): 3.350,00 EUR Prix Ex. (3): - Prix Ex. (4): Prix Emission: 3,208 EUR - Parité : 100,0 / 1,0 Echéance: 18/12/2009</p>	<p>NXT code: DE000HV0H655 Code ISIN: DE000HV0H655 Mnémo: 3785T - Code Nat: N/A Libellé: CAC40 3500TL 1209T Groupe: HL - Qtté: 1</p>
<p>> Leverage product with knock out barrier sur CAC 40 - FR0003500008 5.000.000 European Turbo Call Prix Ex. (1): 3.400,0 EUR - Prix Ex. (2): 3.250,00 EUR Prix Ex. (3): - Prix Ex. (4): Prix Emission: 4,208 EUR - Parité : 100,0 / 1,0 Echéance: 18/12/2009</p>	<p>NXT code: DE000HV0H663 Code ISIN: DE000HV0H663 Mnémo: 3786T - Code Nat: N/A Libellé: CAC40 3400TL 1209T Groupe: HL - Qtté: 1</p>
<p>> Leverage product with knock out barrier sur DAX - DE0008469008 5.000.000 European Turbo Put Prix Ex. (1): 5.550,0 EUR - Prix Ex. (2): 5.750,00 EUR Prix Ex. (3): - Prix Ex. (4): Prix Emission: 3,509 EUR - Parité : 100,0 / 1,0 Echéance: 18/12/2009</p>	<p>NXT code: DE000HV0H671 Code ISIN: DE000HV0H671 Mnémo: 3787T - Code Nat: N/A Libellé: DAX 5550TS 1209T Groupe: HL - Qtté: 1</p>
<p>> Leverage product with knock out barrier sur DAX - DE0008469008 5.000.000 European Turbo Call Prix Ex. (1): 5.300,0 EUR - Prix Ex. (2): 5.100,00 EUR Prix Ex. (3): - Prix Ex. (4): Prix Emission: 3,391 EUR - Parité : 100,0 / 1,0 Echéance: 18/12/2009</p>	<p>NXT code: DE000HV0H689 Code ISIN: DE000HV0H689 Mnémo: 3788T - Code Nat: N/A Libellé: DAX 5300TL 1209T Groupe: HL - Qtté: 1</p>
<p>> Leverage product with knock out barrier sur DAX - DE0008469008 5.000.000 European Turbo Call</p>	<p>NXT code: DE000HV0H697 Code ISIN: DE000HV0H697</p>

Prix Ex. (1): 5.200,0 EUR - Prix Ex. (2): 5.000,00 EUR Prix Ex. (3): - Prix Ex. (4): Prix Emission: 4,391 EUR - Parité : 100,0 / 1,0 Echéance: 18/12/2009	Mnémono: 3789T - Code Nat: N/A Libellé: DAX 5200TL 1209T Groupe: HL - Qtté: 1
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Informations complémentaires relatives à la cotation des produits structurés :

- La cotation s'effectuera en continu, en euros
- Les négociations seront compensées garanties et admises dans les procédures de règlement livraison du dépositaire local.

Service financier: Citibank International Plc
Apporteur de liquidité: Bayerische Hypo- und Vereinsbank

Documentation légale:

- Le prospectus « Debt Issuance Programme » datée du 11 mars 2008 déposé auprès de la Bundesanstalt für Finanzdienstleistungsaufsicht (« BaFin »)
- Supplément au Prospectus daté du 26 mars et du 28 mai 2008 déposées auprès de la BaFin;
- Conditions définitives ("Applicable Final Terms including Terms and Conditions of the Warrants") relatives à la présente émission.

CORPORATE EVENT NOTICE: Listing of structured products
BAYERISCHE HYPO- UND VEREINSBANK AG
LOCATION: Paris
NOTICE: PAR_20091106_05401_EUR
DATE: 06/11/2009
MARKET: Euronext Paris

Listing of Structured Products

As of 10/11/2009, the following structured products issued by BAYERISCHE HYPO- UND VEREINSBANK AG will be listed on Euronext Paris.

> Leverage product with knock out barrier on CAC 40 - FR0003500008 5.000.000 European Turbo Put Strike (1): 3.750,0 EUR - Strike (2): 3.900,00 EUR Strike (3): - Strike (4): Issue price: 2,692 EUR - Parity : 100,0 / 1,0 Maturity: 18/12/2009	NXT code: DE000HV0H648 ISIN code: DE000HV0H648 Symbol: 3784T - nat. Code: N/A Designation: CAC40 3750TS 1209T Group: HL - Qtty: 1
> Leverage product with knock out barrier on CAC 40 - FR0003500008 5.000.000 European Turbo Call Strike (1): 3.500,0 EUR - Strike (2): 3.350,00 EUR Strike (3): - Strike (4): Issue price: 3,208 EUR - Parity : 100,0 / 1,0 Maturity: 18/12/2009	NXT code: DE000HV0H655 ISIN code: DE000HV0H655 Symbol: 3785T - nat. Code: N/A Designation: CAC40 3500TL 1209T Group: HL - Qtty: 1
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Maturity: 18/12/2009	
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Additional information on trading :

- Trading will occur in continuous and EUR
- Trades will be guaranteed and cleared and will be admitted into the local depository system.

Paying agent: Citibank International Plc

Liquidity provider: Bayerische Hypo- und Vereinsbank AG

Legal documentation:

- Debt Issuance Programme dated 11 March 2008 registered by the Bundesanstalt für Finanzdienstleistungsaufsicht (« BaFin »)
- Supplement to the Prospectus dated on 26 March and 28 May 2008 registered by the BaFin;
- Applicable Final Terms including Terms and Conditions of the Warrants
