

CORPORATE EVENT NOTICE: Admission d'obligations
SOFINCO
PLACE: Paris
AVIS N° : PAR_20091105_05367_EUR
DATE: 05/11/2009
MARCHÉ: Euronext Paris

Admission sur Euronext Paris (XPAR) le 06/11/2009, de 7.500.000 certificats de dépôt, pour un montant total de 7.500.000,0 EUR émis par SOFINCO.
Les titres seront radiés le 02/02/2010.

Date d'émission: 04/11/2009
Date maturité: 04/02/2010
Taux d'intérêt: variable n/a
Groupe cotation: 57
Compensation LCH Clearnet: Non
Dépositaire local: Euroclear France

Libellé: SOFINCO V 04FEB10
ISIN: FR0117742793 Code Euronext: FR0117742793

Admission sur Euronext Paris (XPAR) le 06/11/2009, de 2.000.000 certificats de dépôt, pour un montant total de 2.000.000,0 EUR émis par SOFINCO.
Les titres seront radiés le 30/04/2010.

Date d'émission: 04/11/2009
Date maturité: 04/05/2010
Taux d'intérêt: variable n/a
Groupe cotation: 57
Compensation LCH Clearnet: Non
Dépositaire local: Euroclear France

Libellé: SOFINCO V 04MAY10
ISIN: FR0117742868 Code Euronext: FR0117742868

Admission sur Euronext Paris (XPAR) le 06/11/2009, de 60.000.000 certificats de dépôt, pour un montant total de 60.000.000,0 EUR émis par SOFINCO.
Les titres seront radiés le 02/02/2010.

Date d'émission: 03/11/2009
Date maturité: 04/02/2010
Taux d'intérêt: Zero coupon n/a
Groupe cotation: 57
Compensation LCH Clearnet: Non
Dépositaire local: Euroclear France

Libellé: SOFINCO Z 04FEB10
ISIN: FR0117731820 Code Euronext: FR0117731820

CORPORATE EVENT NOTICE: Listing of bonds / notes
SOFINCO
LOCATION: Paris
NOTICE: PAR_20091105_05367_EUR
DATE: 05/11/2009
MARKET: Euronext Paris

From 06/11/2009, listing on Euronext Paris (XPAR) of 7.500.000 certificates of deposit, (global nominal amount: 7.500.000,0 EUR) issued by SOFINCO.
Securities will be delisted on 02/02/2010, after the trading session.

Issue date: 04/11/2009
Maturity date: 04/02/2010
Interest rate: variable n/a
Trading group: 57
LCH Clearnet clearing: No
Local depository: Euroclear France

Designation: SOFINCO V 04FEB10
ISIN: FR0117742793 Euronext code: FR0117742793

From 06/11/2009, listing on Euronext Paris (XPAR) of 2.000.000 certificates of deposit, (global nominal amount: 2.000.000,0 EUR) issued by SOFINCO.
Securities will be delisted on 30/04/2010, after the trading session.

Issue date: 04/11/2009

Maturity date: 04/05/2010
Interest rate: variable n/a
Trading group: 57
LCH Clearnet clearing: No
Local depository: Euroclear France

Designation: SOFINCO V 04MAY10
ISIN: FR0117742868 Euronext code: FR0117742868

From 06/11/2009, listing on Euronext Paris (XPAR) of 60.000.000 certificates of deposit, (global nominal amount: 60.000.000,0 EUR) issued by SOFINCO.
Securities will be delisted on 02/02/2010, after the trading session.

Issue date: 03/11/2009
Maturity date: 04/02/2010
Interest rate: Zero coupon n/a
Trading group: 57
LCH Clearnet clearing: No
Local depository: Euroclear France

Designation: SOFINCO Z 04FEB10
ISIN: FR0117731820 Euronext code: FR0117731820
