

**CORPORATE EVENT NOTICE:** Admission d'obligations  
**SOFINCO**  
**PLACE:** Paris  
**AVIS N° :** PAR\_20091104\_05355\_EUR  
**DATE:** 04/11/2009  
**MARCHÉ:** Euronext Paris

Admission sur Euronext Paris (XPAR) le 05/11/2009, de 100.000.000 certificats de dépôt, pour un montant total de 100.000.000,0 EUR émis par SOFINCO.  
Les titres seront radiés le 01/02/2010.

Date d'émission: 03/11/2009  
Date maturité: 03/02/2010  
Taux d'intérêt: Zero coupon n/a  
Groupe cotation: 57  
Compensation LCH Clearnet: Non  
Dépositaire local: Euroclear France

Libellé: SOFINCO Z 03FEB10  
ISIN: FR0117730988 Code Euronext: FR0117730988

\*\*\*\*\*

**CORPORATE EVENT NOTICE:** Listing of bonds / notes  
**SOFINCO**  
**LOCATION:** Paris  
**NOTICE:** PAR\_20091104\_05355\_EUR  
**DATE:** 04/11/2009  
**MARKET:** Euronext Paris

From 05/11/2009, listing on Euronext Paris (XPAR) of 100.000.000 certificates of deposit, (global nominal amount: 100.000.000,0 EUR) issued by SOFINCO.  
Securities will be delisted on 01/02/2010, after the trading session.

Issue date: 03/11/2009  
Maturity date: 03/02/2010  
Interest rate: Zero coupon n/a  
Trading group: 57  
LCH Clearnet clearing: No  
Local depositary: Euroclear France

Designation: SOFINCO Z 03FEB10  
ISIN: FR0117730988 Euronext code: FR0117730988

---

\*\*\*\*\*