

CORPORATE EVENT NOTICE: Toelating tot de notering van Obligaties
ABN AMRO BANK N.V.
LOCATIE: Amsterdam
BERICHT NR: AMS_20091102_02794_EUR
DATUM: 02/11/2009
MARKT: Euronext Amsterdam

VERHANDELING VAN OBLIGATIES "AS, IF AND WHEN ISSUED"

Vanaf 03/11/2009 zullen Notes uitgegeven door ABN AMRO BANK N.V. noteren op Euronext Amsterdam op AIW basis.

ABN INDEX CAP Q NOTE 15

Kenmerken van het fonds:

| | |
|------------------------------|----------------|
| Aantal: | 200.000 |
| Nominale waarde: | 50 EUR |
| Totaal nominaal | 10.000.000 |
| Uitgifte prijs: | PCT |
| Rente ingaande op: | |
| Uitgifte datum: | 06/11/2009 |
| Rente percentage: | 0 |
| Volgende coupon vervaldatum: | |
| Coupon frequentie: | |
| Wijze van renteberekening: | |
| Aflosbaar: | At maturity |
| Aflossings datum: | 09/11/2015 |
| Vervroegde aflossing: | Non applicable |
| Agent: | () |

Kenmerken van de handel

| | | | |
|-----------------------|--------------|------------------------------|---------------------|
| Handelsgroep: | M2 | Type handel: | Continuous |
| Coupure: | 1 | Valuta: | EUR |
| Unit / %: | Percentage | | |
| Gegarandeerd: | Yes | Afhandeling transacties via: | Euroclear Nederland |
| Liquidity provider 1: | ABNAMRO Bank | | 29.047 |
| Liquidity provider 2: | | | |

| | | | |
|---------------|--------------------|-----------------|--------------|
| Produkt naam: | AAB ICPQ 0%09NOV15 | CFI code: | |
| ISINcode: | NL0009061126 | Euronext code: | NL0009061126 |
| Symbol: | N/A | Nationale code: | N/A |

Issue price 100%(Indicative). Wereld Garantie note 2009-2015.

| | |
|--------------------------------|---|
| CORPORATE EVENT NOTICE: | Listing of bonds / notes ABN AMRO BANK N.V. |
| LOCATION: | Amsterdam |
| NOTICE: | AMS_20091102_02794_EUR |
| DATE: | 02/11/2009 |
| MARKET: | Euronext Amsterdam |

TRADING OF BONDS AS, IF AND WHEN ISSUED

As of 03/11/2009, Notes below issued by ABN AMRO BANK N.V. will be listed on Euronext Amsterdam on a AIW basis.

ABN INDEX CAP Q NOTE 15

Main characteristics:

| | |
|-----------------------------|----------------|
| Nb securities to be listed: | 200.000 |
| Nominal value: | 50 EUR |
| Global nominal amount: | 10.000.000 |
| Issue price: | PCT |
| Coupon due date: | |
| Issue date: | 06/11/2009 |
| Interest rate: | 0 |
| Next coupon date: | |
| Coupon frequency: | |
| Daycount: | |
| Redemption: | At maturity |
| Redemption date: | 09/11/2015 |
| Early redemption: | Non applicable |
| Financial service: | () |

Trading:

| | | | |
|-----------------------|--------------|-------------------|---------------------|
| Trading group: | M2 | Trading: | Continuous |
| Quotity: | 1 | Currency: | EUR |
| Unit / %: | Percentage | Local depositary: | Euroclear Nederland |
| Guarantee: | Yes | | 29.047 |
| Liquidity provider 1: | ABNAMRO Bank | | |
| Liquidity provider 2: | | | |

| | | | |
|--------------|--------------------|----------------|--------------|
| Designation: | AAB ICPQ 0%09NOV15 | CFI code: | |
| ISIN: | NL0009061126 | Euronext code: | NL0009061126 |
| Symbol: | N/A | National code: | N/A |

Issue price 100%(Indicative). Wereld Garantie note 2009-2015.
