

CORPORATE EVENT NOTICE: Augmentation du nombre d'actions en circulation
Diminution du nombre d'obligations convertibles en circulation
SOFTWAY MEDICAL
PLACE: Paris
AVIS N° : PAR_20081003_03496_EUR
DATE: 03/10/2008
MARCHÉ: Euronext Paris

Augmentation du nombre d'actions en circulation

Euronext fait connaître que 288 actions nouvelles émises par SOFTWAY MEDICAL , immédiatement assimilables aux actions existantes, seront admises sur Euronext Paris à partir du 07/10/2008.

Ancien nombre de titres en circulation: 13.378.962
Nombre de titres à admettre: 288
Nouveau nombre de titres en circulation: 13.379.250
Origine: Conversion d'obligations

Libellé: SOFTWAY MEDICAL
ISIN: FR0000054637 Code Euronext: FR0000054637
Mnémonique: SOM

Diminution du nombre d' obligations convertibles en circulation

SOFTWAY MEDICAL a informé Euronext qu'il avait procédé à l'annulation de 288 obligations convertibles

Nb titres en circulation: 4.008.584
Nb titres annulés: 288
Nv nb titres en circulation: 4.008.296
Motif: Conversion en actions

La diminution du nombre de titres en circulation sera effective à compter du 07/10/2008.

Libellé: SOFT MED3.5%07-12
ISIN: FR0010435750 Code Euronext: FR0010435750
Mnémonique: YSOM

CORPORATE EVENT NOTICE: Increase of the number of outstanding shares
Decrease of the number of outstanding convertible bonds
SOFTWARE MEDICAL
LOCATION: Paris
NOTICE: PAR_20081003_03496_EUR
DATE: 03/10/2008
MARKET: Euronext Paris

Increase of the number of outstanding ordinary shares

288 new ordinary shares issued by SOFTWARE MEDICAL , immediately assimilated with the existing ordinary shares, will be listed on the market Euronext Paris as of 07/10/2008:

Old number of outstanding shares: 13.378.962
Number of shares to be listed: 288
New number of outstanding shares: 13.379.250
Reason: Conversion of listed convertible bonds

Designation: SOFTWARE MEDICAL
ISIN: FR0000054637 Euronext code: FR0000054637
Symbol: SOM

Decrease of the number of outstanding convertible bonds

SOFTWARE MEDICAL proceeded to the cancellation of 288 convertible bonds:

Nb of outstanding securities: 4.008.584
Nb of cancelled securities: 288
New nb of outstanding securities: 4.008.296
Reason: conversion into shares

The decrease of the number of outstanding bonds will be effective as of 07/10/2008.

Product name: SOFT MED3.5%07-12
ISIN: FR0010435750 Euronext code: FR0010435750
Symbol: YSOM
