

## CORPORATE ACTION NOTICE

This Notice applies to the following market:

**London Market**

**Notice No: CA/2008/333/Lo**

ISSUE DATE: 14 July 2008

EFFECTIVE DATE: To Be Announced

**UNIVERSAL STOCK FUTURES CONTRACT  
PHYSICAL DELIVERY AND CASH SETTLED CONTRACTS  
(EXCHANGE CONTRACT NO. 66F)**

**ANHEUSER-BUSCH COMPANIES INC.**

**TAKEOVER**

**This Notice is issued pursuant to the Corporate Actions Policy for the Euronext Derivatives Markets ("Liffe"), which is available on the Liffe website at [www.euronext.com/derivatives/rules](http://www.euronext.com/derivatives/rules). It requires the immediate attention of members' staff involved with the trading and settlement of equity products on these markets. Members should ensure that clients are made aware of the arrangements detailed in this Notice.**

- 1. Contracts:** Anheuser-Busch Companies Inc. ("Anheuser-Busch") Flexible Universal Stock Futures Contract (Contract code XWD and XWH) ("the Contracts").
- 2. Reference Notice:** Corporate Action Notice CA/2008/304/Lo issued on Thursday 26 June 2008.
- 3. Background:** Inbev NV has announced a revised takeover offer for all outstanding shares of Anheuser-Busch whereby shareholders will receive US\$70.00 per share held. ("the Offer").
- 4. Effective Date:** To Be Announced.
- 5. Contract Adjustments:** Provided that the Offer becomes Effective, the Contracts shall be de-listed with immediate effect. The Contracts will be settled at their Fair Values on the effective date as described in Corporate Action Notice CA/2008/304/Lo.

Web site: [www.euronext.com/derivatives](http://www.euronext.com/derivatives)

The **Euronext Derivatives Markets ("Liffe")** comprise the markets for derivatives operated by Euronext Amsterdam, Euronext Brussels, Euronext Lisbon, Euronext Paris and LIFFE Administration and Management, referred to respectively as the Amsterdam, Brussels, Lisbon, Paris and London markets. Euronext is part of the NYSE Euronext group.

For further information in relation to this Notice, Members should contact:

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