



**Euronext Amsterdam/Brussels/Paris/Lisbon**

**EURONEXT NOTICE N°-01**

## **PROCEDURE OF ADMISSION**

**Issue Date: 11 January 2008**

**Effective Date: 15 January 2008**

**Department: Legal, Regulation, Compliance and European Affairs ("LRCEA")**

## NOTICE 6-01 RELATED TO THE ADMISSION PROCEDURE

This Notice issued jointly by the Euronext Market Undertakings specifies the mode of implementation of Rules 6201 and 6204 (Book I, Chapter 6) of the Euronext Rule Book. This Notice replaces the previously Notice N°6-01 issued on 23 March 2005.

Terms beginning with a capital letter used in this Notice have the same meaning as defined in Book I, Chapter 1 of the Euronext Rule Book.

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### Article 1

Applications for admission to listing shall be submitted in writing to the Relevant Euronext Market Undertaking at the time foreseen in Rule 6301 and not later than the filing of a draft prospectus with the Competent Authority (if such prospectus is required by law).

### Article 2

According to Rule 6204 of the Rule Book, the application shall be supported by one or more Listing Agent(s) who shall have the qualifications and the duties set forth in Article 5 of the current Notice.

### Article 3

The application file shall include at least the following items:

- (i) the general documentation listed in Rule 6501 of the Rule Book;
- (ii) any other documentation listed in a Notice issued by Euronext according to Rule 6502 of the Rule Book;
- (iii) the written commitment by the Issuer to respect the undertakings listed in Rule 6501 (i) of the Rule Book.

At the time of the application, the Issuer will also specify to the Relevant Euronext Market Undertaking the name of it(s) paying agent(s) and it(s) Listing Agent(s).

### Article 4

Whenever some of the requested documents are already in the possession of the Relevant Euronext Market Undertaking, the Issuer is exempted from presenting them, provided that it indicates in the application the process of which they are part and at the condition that the documents concerned are still up to date.

The Relevant Euronext Market Undertaking may consider the written undertakings mentioned in Article 3 (iii) as constituting the Listing agreement aimed at Rule 6501 of the Rule Book.

### Article 5

The Listing Agent is a Euronext Member as defined in Rule 2101 of the Rule Book except when the application concerns the admission of bonds, trackers, warrants or certificates.

The Relevant Euronext Market Undertaking may also on an exceptional basis, consider that the Listing Agent does not have to be a Euronext Member according to the specificities of any particular application for admission. This will be the case when an application for admission comes from an Issuer whose securities are already admitted to trading on an other regulated market or on an other market having equivalent standards to a regulated market and which does not make any public offer on the Euronext market in question. A list of such markets is attached to this Notice

However, in such circumstances, the Listing Agent must be able to comply with the requirements of Rule 2201 notwithstanding the fact that it is not, and does not wish to become a Euronext Member.

The Listing Agent will have to be authorised by Euronext to perform the following tasks:

- (i) To take part in the admission of Financial Instruments to listing.
- (ii) Assist the Issuer with preparing the information documents and with the application procedure as set in Chapter 6;
- (iii) If need be, carry out the placement of the Financial Instrument.

The Listing Agent shall have at his disposal sufficient and experienced human resources in order to ensure the proper fulfillment of the above mentioned obligations. For that purpose, the Listing Agent could put at Euronext's disposal, if so required, the list of persons involved in this activity, their tasks and their short curriculum vitae.

The Listing Agent's obligations are set down in an agreement signed with the Issuer. A copy of the said agreement shall be sent to Euronext upon request.

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**Annex 1 - Market recognized by Euronext as having equivalent standards**

NYSE Market