



3. **Effective Date:** Monday 16 July 2007.

4. **Closing price of the Underlying Value:** 1,176 pence.

5. **Ratio:** 1.00178.

6. **Contract Adjustments:**

(a) Where adjustments are to be made to the Contracts, they will be made using the ratio method. The Contracts shall be re-designated as contracts based on the new 3i Ordinary 73.8636 pence shares.

(b) **Individual Equity Option Contracts:**

(i) **Adjusted Lot Size:** 998 shares per lot.

(ii) **Adjusted Exercise Prices:** At the close of business on Friday 13 July 2007, exercise prices shall be adjusted by being multiplied by the ratio, as shown in the Attachment to this Notice.

(c) **Flexible Individual Equity Option Contracts:**

Given that there are no series in which trading has taken place, no adjustments shall be made to the Flexible Individual Equity Options Contracts.

(d) **Universal Stock Futures Contracts:**

(i) **Adjusted Lot Size:** Given that there is no open interest in the 3i Universal Stock Futures Contracts, the lot size shall remain unchanged as 1,000 shares per lot.

(ii) **Variation Margin:** Daily Settlement Prices on Friday 13 July 2007 shall be multiplied by the ratio to generate reference prices for the purpose of variation margin calculations at the close of business on Monday 16 July 2007, as shown in the Attachment to this Notice.

(e) **Flexible Universal Stock Futures Contracts:**

Given that there are no maturities in which trading has taken place, no contract adjustments shall be made to the Flexible Universal Stock Futures Contracts.

7. **Further Series:** Further series that are made available for trading on and from Monday 16 July 2007 shall have a standard lot size of 1,000 shares per lot.

8. **ISIN Code:** The ISIN code of the new 3i Ordinary 73.8636 pence shares will be GB00B1YW4409.

For further information in relation to this Notice, Members should contact:

**Liffe:**

Quality of Derivative Markets +31 (0) 20 550 4296 [DerivativesCorporateActions@liffe.com](mailto:DerivativesCorporateActions@liffe.com)

**LCH.Clearnet:**

Business Operations +44 (0) 20 7426 7688 [LCHOperations-Equities@lchclearnet.com](mailto:LCHOperations-Equities@lchclearnet.com)

**3i Group plc****Corporate Action: Return of Capital and Share Consolidation****Individual Equity Option Contract (III)**

<b>3i Group plc Exercise Prices: 13 July 2007 (pence)</b>	<b>3i Group plc September 07 Exercise Prices: 16 July 2007 (pence)</b>	<b>3i Group plc December 07 Exercise Prices: 16 July 2007 (pence)</b>	<b>3i Group plc March 08 Exercise Prices: 16 July 2007 (pence)</b>
<b>880.00</b>	882.00	-	-
<b>900.00</b>	902.00	-	-
<b>950.00</b>	952.00	-	-
<b>960.00</b>	962.00	962.00	962.00
<b>1000.00</b>	1002.00	1002.00	1002.00
<b>1050.00</b>	1052.00	-	-
<b>1100.00</b>	1102.00	1102.00	1102.00
<b>1150.00</b>	1152.00	1152.00	-
<b>1200.00</b>	1202.00	1202.00	1202.00
<b>1250.00</b>	1252.00	-	-
<b>1300.00</b>	1302.00	1302.00	1302.00
<b>1400.00</b>	1402.00	1402.00	1402.00

**Universal Stock Futures Contract (II)**

<b>Delivery Month</b>	<b>Daily Settlement Price Friday 13 July 2007 (pence)</b>	<b>Futures Reference Price Monday 16 July 2007 (pence)</b>
<b>September 2007</b>	1,189.41	1,191.53
<b>December 2007</b>	1,201.57	1,203.71
<b>March 2008</b>	1,220.25	1,222.42
<b>June 2008</b>	1,229.29	1,231.48