

NYSE EURONEXT, INC.

EURONEXT N.V.

COMBINED OFFER (“OFFRE PUBLIQUE MIXTE”)
together with a secondary
EXCHANGE OFFER (“OFFRE PUBLIQUE D’ECHANGE”) and
TENDER OFFER (“OFFRE PUBLIQUE D’ACHAT”)
up to a total limit of 77.6% in shares of NYSE EURONEXT, Inc. stock and 22.4% in cash¹



INITIATED BY
NYSE EURONEXT, Inc.
(a company with registered offices in the State of Delaware, United States)

EXECUTED BY
NYSE EURONEXT (Holding) N.V.
(a company with registered offices in the Netherlands, wholly owned by NYSE Euronext, Inc.)

TERMS OF THE OFFER:

For the principal combined tender and exchange offer:
0.98 share of NYSE Euronext stock to be issued and 21.32 euros for 1 Euronext N.V. share

For the secondary exchange offer:
1.2633 NYSE Euronext, Inc. shares for 1 Euronext N.V. share

For the secondary tender offer:
95.07 euros for 1 Euronext N.V. share

DURATION OF THE OFFER:
FROM FEBRUARY 15 UNTIL MARCH 21 2007

This joint press release by NYSE EURONEXT, Inc. and EURONEXT N.V. is published pursuant to the provisions of Articles 231-28, 231-27-2° b), and 231-27-3°b) of the General Regulations of the *Autorité des marchés financiers* (the « AMF »).

Pursuant to Article L. 621-8 of the French Monetary and Financial Code and to Article 231-23 of its General Regulations, the AMF has, in accordance with its clearance decision (*décision de conformité*) on the offer dated January 18, 2007, issued the visa no. 07-018 dated January 18, 2007 on the NYSE Euronext tender offer prospectus (*note d'information*) and the visa no. 07-019 dated January 18, 2007 on the Euronext prospectus (*note en réponse*).

All regulatory approvals listed in the AMF clearance notice on the offer (*avis de conformité*) dated January 19, 2007 have been obtained.

Prior to the opening of the Offer, the AMF and Euronext Paris will respectively publish a notice announcing the opening date and a notice announcing the timetable for the Offer. A proposed timetable is given below:

Date	Event
February 15, 2007	Commencement of the offer
March 21, 2007	Closing of the offer
March 27, 2007	Publication of the estimated results of the offer
March 30, 2007	Publication of the final results of the offer

¹ On the basis of the weighted average price of NYSE Group stock on the NYSE and the average exchange rate for the last ten trading days before the Offer is filed.

April 4, 2007

Settlement and delivery of the Offer
Admission of the NYSE Euronext on the Eurolist by Euronext Paris
and on the New York Stock Exchange

Pursuant to the provisions of 232-4 of the General Regulations of the AMF, the offer will be automatically reopened no later than ten trading days following publication of the final results if there is a positive outcome. If the offer is reopened, the terms of the reopened offer will be identical to the terms of the offer. In such case, the AMF will publish the timetable for the reopening of the offer, which will last in principle at least ten trading days.

The Offer will be made in Belgium. The offer documents have been recognized by the CBFA pursuant to article 6 of the Directive 2004/25/EC of April 21, 2004 on takeover bids and pursuant to article 18, §1, c) of the Belgian Law of June 16, 2006 on public offerings of securities and admission to trading of securities on regulated markets. Euronext shareholders in Belgium are invited to consult sections 3.1.2, 3.13, 3.14 and 5.2.2 of the NYSE Euronext tender offer prospectus (*note d'information*), and section 9 of the update of the information relating to the characteristics, particularly the legal, financial and accounting characteristics of NYSE Euronext, Inc, which contain specific information relating to Belgium, including practical details for the acceptance of the Offer, and a description of the tax treatment of the Offer for Belgian residents.

The NYSE Euronext tender offer prospectus (*note d'information*) and the information relating to the characteristics, particularly the legal, financial and accounting characteristics of NYSE Euronext, Inc. required under article 231-28 of the General Regulations of the AMF, that are set out in the NYSE Euronext, Inc. Registration Document (*document de base*) registered by the AMF on November 30, 2006 under number I.06-184, together with an update of such latter information, that will also contain information on the legal, financial and accounting characteristics of NYSE Euronext (Holding) N.V., are available for consultation on the website of the AMF (www.amf-france.org), and may be obtained free of charge from:

<p>Petercam SA/NV Place Sainte Gudule,19 1000 Brussels Belgium +32.2.229.64.46</p>

The Euronext prospectus (*note en réponse*) and the information relating to the characteristics, particularly the legal, financial and accounting characteristics, of Euronext N.V. required by article 231-28 of the General Regulations of the AMF that are set out in section 28 of the NYSE Euronext, Inc. Registration Document (*document de base*) registered by the AMF on November 30, 2006 under number I.06-184, together with an update of such latter information are available for consultation on the website of the AMF (www.amf-france.org) and on the website of Euronext N.V. (www.euronext.com) and may be obtained, free of charge, from:

<p>Petercam SA/NV Place Sainte Gudule,19 1000 Brussels Belgium +32.2.229.64.46</p>

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