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## Emma Villas S.p.A. lists on Euronext Growth Milan

- **26<sup>th</sup> listing of 2023 on Euronext Growth Milan**
- **49<sup>th</sup> listing on Euronext in 2023**
- **Total placement volume of the offering equal to €3.5 million**



**Milan – 29 September 2023** – Borsa Italiana, part of the Euronext Group, today congratulates Emma Villas on its listing on Euronext Growth Milan.

Emma Villas is one of the leading operators in Italy in the tourist rental of villas and prestigious residences with which it combines the offer of additional products and services during guests' stay. It manages more than 550 exclusive properties in Italy and hosts more than 50,000 guests annually.

Emma Villas represents the 26<sup>th</sup> listing on Borsa Italiana's market dedicated to small and medium-sized companies. It is the 49<sup>th</sup> listing of the year on Euronext.

In the placement phase, Emma Villas raised €3.2 million, excluding the potential exercise of the over-allotment option. In the case of full exercise of over-allotment option, the total amount raised will be €3.5 million. The free float in case of full exercise of the over-allotment option will be 15,21%, while the market capitalisation at IPO is €23 million.

Gianmarco Bisogno, Chairman and CEO of Emma Villas, commented: *"The listing of Emma Villas is an important achievement for our Group, with over 550 exclusive villas in Italy, confirming our leadership in the vacation rental sector of prestigious villas and residences. We are a company that has grown in recent years, significantly year on year even during challenging times, by focusing on the beauty of our country and the strong appeal of our offering in terms of quality of hospitality and facilities. Investors believe in our project and the business model of Emma Villas, which is based on the loyalty of our international clients, the strength of our exclusive relationship with property owners, and a unique network of partners supporting the acquisition of new villas in the portfolio, as well as an internationally established network of partners for the sale of stays. We believe that the listing on Euronext Growth Milan of Emma Villas is a fundamental step to enhance the continuous growth path achieved by the company in recent years and a confirmation of trust in the competence of our team, comprised of professionals with extensive experience in Italy and abroad. We will continue to invest in the quality of our offering and human resources, the true engine of our success, to meet the increasingly demanding needs of our clients. We are ready to*

*embrace the future challenges of the industry, including from a technological perspective, and strengthen a winning model by expanding into new markets.”*



**Caption:** Gianmarco Bisogno, Chairman and CEO of Emma Villas S.p.A., rang the bell during the market open ceremony this morning to celebrate the Initial Public Offering of the company.

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#### **About Emma Villas**

Emma Villas is an Italian Incoming Tour Operator, leader in the sector of vacation rentals of prestigious villas and country houses with private pools. Currently, it exclusively manages over 550 properties throughout Italy, welcoming over 50,000 international guests annually. Property management, Smart Hospitality, dedicated 7/7 Concierge, Guest & Property Protection are among the defining elements of Emma Villas' model.

#### **About Euronext**

Euronext is the leading pan-European market infrastructure, connecting European economies to global capital markets, to accelerate innovation and sustainable growth. It operates regulated exchanges in Belgium, France, Ireland, Italy, The Netherlands, Norway and Portugal. With more than 1,900 listed issuers and around €6.5 trillion in market capitalisation as of end June 2023, it has an unmatched blue-chip franchise and a strong diverse domestic and international client base. Euronext operates regulated and transparent equity and derivatives markets, one of Europe's leading electronic fixed income trading markets and is the largest centre for debt and funds listings in the world. Its total product offering includes Equities, FX, Exchange Traded Funds, Warrants & Certificates, Bonds, Derivatives, Commodities and Indices. The Group provides a multi-asset clearing house through Euronext Clearing, and custody and settlement services through Euronext Securities central securities depositories in Denmark, Italy, Norway and Portugal. Euronext also leverages its expertise in running markets by providing technology and managed services to third parties. In addition to its main regulated market, it also operates a number of junior markets, simplifying access to listing for SMEs. For the latest news, go to [euronext.com](http://euronext.com) or follow us on Twitter ([twitter.com/euronext](https://twitter.com/euronext)) and LinkedIn ([linkedin.com/euronext](https://linkedin.com/euronext)).

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