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La Sia S.p.A. lists on Euronext Growth Milan

- **22nd listing of 2023 on Euronext Growth Milan**
- **43rd listing on Euronext in 2023**
- **Total placement volume of the offering equal to €6 million**



Milan – 09 August 2023 – Borsa Italiana, part of the Euronext Group, today congratulates La Sia S.p.A. on its listing on Euronext Growth Milan.

La Sia S.p.A. operates in the engineering and design sector, specialising in the design of critical infrastructures in the areas of telecommunications, civil construction, mobility infrastructure and energy plants, through the use of state-of-the-art technologies and specific know-how.

La Sia S.p.A. represents the twenty-second listing on Borsa Italiana's market dedicated to small and medium-sized companies. La Sia S.p.A. is the forty-third listing of the year on Euronext.

In the placement phase La Sia S.p.A. raised €6 million. The free float at the time of admission was 29.41% and the market capitalisation at IPO was €20.4 million.

Maurizio Ciardi, Chairman and CEO of La Sia S.p.A., said: *"Tendency to innovation, organisational structure and goal orientation are the pillars on which we have founded our history, and which guide our activities and growth projects. The design of critical infrastructure and sustainable living spaces with innovative techniques represents the real expression of our vision. The resilience of our values and the quality of our industrial project made us strategic partners for our stakeholders over time, allowing us, among other things, to achieve remarkable economic results. During 2022, we achieved a value of production of more than 15 million euros with an EBITDA margin of more than 22%, driven by a 36% growth in turnover over the last two years. The listing represents a turning point for us to accelerate our strategic path, investing in new technologies, research projects, and growth opportunities by external lines."*



Caption: Maurizio Ciardi, Chairman and CEO of La Sia S.p.A., rang the bell during the market open ceremony this morning to celebrate the Initial Public Offering of the company.

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About La Sia S.p.A.

La SIA S.p.A. is a company operating in the engineering and design sector, specializing in the design of critical infrastructures in the areas of telecommunications, civil construction, mobility infrastructure and energy plants, through the use of state-of-the-art technologies and specific know-how. La SIA is one of the top 100 Engineering Companies in Italy, and among the first movers in the introduction of BIM (Building Information Modeling) methodology, also used for safety, predictive maintenance and protection of the country's artistic and historical heritage. The Company, established in 2004, operates through two service lines: the "Engineering" line, dedicated to the activities of structural mechanical, electrical, and design engineering in the field of architecture, and the "Advisory" line, engaged in consultancy specializing in project management services, construction and safety management, and training.

About Euronext

Euronext is the leading pan-European market infrastructure, connecting European economies to global capital markets, to accelerate innovation and sustainable growth. It operates regulated exchanges in Belgium, France, Ireland, Italy, The Netherlands, Norway and Portugal. With more than 1,900 listed issuers and around €6.5 trillion in market capitalisation as of end June 2023, it has an unmatched blue-chip franchise and a strong diverse domestic and international client base. Euronext operates regulated and transparent equity and derivatives markets, one of Europe's leading electronic fixed income trading markets and is the largest centre for debt and funds listings in the world. Its total product offering includes Equities, FX, Exchange Traded Funds, Warrants & Certificates, Bonds, Derivatives, Commodities and Indices. The Group provides a multi-asset clearing house through Euronext Clearing, and custody and settlement services through Euronext Securities central securities depositories in Denmark, Italy, Norway and Portugal. Euronext also leverages its expertise in running markets by providing technology and managed services to third parties. In addition to its main regulated market, it also operates a number of junior markets, simplifying access to listing for SMEs. For the latest news, go to euronext.com or follow us on Twitter (twitter.com/euronext) and LinkedIn (linkedin.com/euronext).

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