

**STATEMENT OF ACCEPTANCE - MANAGEMENT SERVICES**

This statement (hereinafter referred to as the "Statement") relates to:

1. a company incorporated in  
with organisation number  
(hereinafter referred to as "Manager"); and
2. a company incorporated in  
with registration number  
(hereinafter referred to as "Company"); to
3. **OSLO BØRS ASA**  
a company incorporated in Norway with registration number 983 268 633 authorised to operate regulated markets, including official stock exchange (børs) pursuant to the Norwegian Securities Trading Act of 2007 (hereinafter referred to as "Oslo Børs")

The Issuer intends to apply for its Shares being admitted to trading on Oslo Børs or Euronext Expand.

The Issuer will in connection with the admission to trading of its Shares be obliged to comply with the continuing obligations of the Euronext Rule Book I and the Oslo Rule Book II that apply for Issuers with Shares admitted to trading on Oslo Børs or Euronext Expand and certain provisions of the Norwegian Securities Trading Act including chapter 5 and Section 12-2 (7) and other relevant rules hereunder certain provisions of the Securities Trading Regulations chapter 5 (Nw.: verdipapirforskriften).

The Issuer and the Manager has agreed that the Manager shall carry out management duties for the Issuer. The Issuer and the Manager acknowledge and accept that the Manager shall be obliged to comply with the provisions to which the Issuer would be subject were it to have carried out the functions itself and certain obligations towards Oslo Børs, as set out in the Oslo Rule Book II section 3.1.3.7.

This Statement is governed by and interpreted in accordance with Norwegian law and is subject to exclusive jurisdiction and venue of the courts of Oslo, Norway. However, the Issuer shall have the right to appeal decisions made by Oslo Børs, which may be appealed, to Børsklagenemnden (the Stock Exchange Appeals Committee), cf. Oslo Rule Book II section 2.12.

APPROVED AND AGREED TO:

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Authorized Signature:

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Authorized Signature: