**APPLICATION FORM (1:3)**

**ADMISSION TO TRADING OF BONDS ON OSLO BØRS – MUNICIPALITIES AND COUNTY MUNICIPALITIES (*KOMMUNER OG FYLKESKOMMUNER*)**

# APPLICATION FOR ADMISSION TO TRADING

## Introduction

The Issuer must address all sections of this application (the “**Application**” or the “**Application Form**”). If specific sections are not relevant, this must be stated in respect of each such section. Guidance about which information that shall be given is provided in each section. The Issuer may provide additional information if desired.

The order of the Application Form must not be changed and no sections shall be deleted. Extracts from the admission to trading rules for bonds as set out in the Rule Book II chapter 5 and Notice 5.2 regarding procedures, documentation requirements and timetable for application for admission to trading of bonds on Oslo Børs are included in separate boxes. Please state where the required attachments (cf. section 3 below) are appended as attachments to the completed Application Form or are submitted in a separate email.

## ABOUT THE ISSUER

The Issuer hereby confirms that there have been no subsequent changes to earlier provided information about the Issuer to Oslo Børs that have not been published or notified in accordance with the continuing obligations (in which case such changes must be specified by the existing Issuer in the subsequent application, cf. below):

Yes: [ ]  No: [ ]

If any changes to the already provided information about the Issuer (that have not been published or notified in accordance with the continuing obligations), please describe:

*[Include text if relevant]*

## Key information

### Key information about the Bonds

* Please fill in the table below.

|  |  |
| --- | --- |
| The Issuer’s name: |  |
| Name of the bond issue (the “**Bonds**”): |  |
| The securities identification number (“**ISIN**”) used for the Bonds.  |  |

### Nature of the Bonds

#### *ESG Bonds*

Are the Bonds defined as ESG Bonds?

Yes: [ ]  No: [ ]

If “Yes”, has the Issuer already signed and submitted an ESG declaration form?

Yes: [ ]  No: [ ]

If “No”, please fill out the attached ESG declaration form (to be found here: [ESG Bonds | euronext.com](https://www.euronext.com/en/list-products/bonds/esg-bonds)) and submit it to debt@euronext.com in order to be visible on Euronext ESG Bonds.

## THE BoNd loan

### Nominal value

|  |
| --- |
| **Rule Book II section 5.1.2.1****Notice 5.2 section 1 (5) no 8**The application shall in particular contain, or have appended to it (…) the total nominal value of the loan. |

* Please fill in the table below.

|  |  |
| --- | --- |
| Currency: |  |
| Aggregate nominal value of the loan: |  |

### Confirmation of payment and transferability

|  |
| --- |
| **Rule Book II section 5.1.3 (1)**Bonds may only be admitted to trading if they are fully paid-up and are freely transferable.Where the nominal value of the bonds issued is EUR 100,000 or more, Oslo Børs shall decide whether such confirmation is required. If the bonds are not fully paid up, this must be notified to Oslo Børs no later than 13:00 hours on the last Trading Day prior to the first day of admission to trading. |

* Please tick off the boxes below.

The Issuer hereby confirm that the bond loan in fully paid up: Yes: [ ]  No: [ ]

The Issuer hereby confirm that the Bonds are freely transferrable: Yes: [ ]  No: [ ]

## Other information of relevance for the admission to trading

### Resolutions, decisions etc. by the Issuer

|  |
| --- |
| **Notice 5.2 section 1 (5) no 9**The application shall in particular contain, or have appended to it (…) information on any resolutions, decisions etc. by the Issuer which may have a bearing on the suitability of the bonds for admission to trading. |

* Please tick off the box below.

The Issuer hereby confirms that the Issuer has not made any resolutions, decisions etc. which may have a bearing on the suitability of the Bonds for admission to trading:

Yes: [ ]  No: [ ]

* If the Issuer has ticked off “No” above, please include information on any such resolutions, decisions etc. by the Issuer which may have a bearing on the suitability of the Bonds for admission to trading, alternatively insert a reference to where Oslo Børs may find such information in the documents attached to this Application.

*[Include text if relevant]*

### Agreements with owners, bondholders and third parties

|  |
| --- |
| **Notice 5.2 section 1 (5) no 10**The application shall in particular contain, or have appended to it (…) information on any agreements between the Issuer’s owners, any agreements between bondholders and any other agreements, decisions etc. of which the Issuer is aware that may be relevant to the question of whether the bonds are suitable for admission to trading. |

* Please tick off the box below.

The Issuer hereby confirms that there are no agreements between the Issuer’s owners, any agreements between bondholders and any other agreements, decisions etc. of which the Issuer is aware that may be relevant to the question of whether the Bonds are suitable for admission to trading:

Yes: [ ]  No: [ ]

* If the Issuer has have ticked off “No” above, please include information on any agreements between the Issuer’s owners, any agreements between bondholders and any other agreements, decisions etc. of which the Issuer is aware that may be relevant to the question of whether the Bonds are suitable for admission to trading, alternatively insert a reference to where Oslo Børs may find such information in the documents attached to this Application.

*[Include text if relevant]*

## LOAN DOCUMENT

### Preparation of loan document

|  |
| --- |
| **Rule Book II section 5.3****Notice 5.2 section 1 (5) no 14**The application shall in particular contain or have appended to it (…) approved prospectus, cf. section 4 below, or loan document, cf. Rule Book II section 5.3, including any supplements. If the admission to trading is based on a base prospectus, the final terms must also be attached. |

Attached to this Application is a loan document fulfilling the requirements as set out in

Notice 5.2 section 4 cf. Rule Book II section 5.3 (*loan description*):

Yes: [ ]  No: [ ]

### Confirmation regarding the information contained in the loan document

|  |
| --- |
| **Rule Book II section 5.3 (3)** The Issuer is responsible for the loan document and must provide a statement in the loan document confirming that to the best of its knowledge the information contained in the loan document is in accordance with the facts and the document contains no omission likely to affect its import. If a trustee has been appointed for the loan, and the loan is admitted to trading no later than four weeks after the settlement date, the statement of responsibility in favor of the trustee may replace the statement mentioned. Oslo Børs reserves the right to specify the wording of such a statement. |

The Issuer hereby confirms that to the best of its knowledge, the information contained in the loan document is in accordance with the facts and the document contains no omission likely to affect its import.

Confirmed: [ ]

# Signatures

The application for admission to trading must be authorized by the Issuer’s board of directors or equivalent corporate body, and must be signed by such body or an official of the Issuer with the necessary authority[[1]](#footnote-1). By submitting this Application, the Issuer confirms that it undertakes to comply with the rules for Oslo Børs.

Signature and date (the Issuer): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

(Name and title in block capitals)

*and/or*

Signature and date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

(Name and title in block capitals)

# DOCUMENTS TO BE ATTACHED TO THE APPLICATION

|  |  |  |
| --- | --- | --- |
|  | **Documentation:** | **Please include attachment number:** (Alternatively, “not relevant”, or other comments) |
| 1. | Loan description (Nw.: *Lånebeskrivelse*)[[2]](#footnote-2). |  |
| 2. | Copy of the signed loan agreement with Nordic Trustee if such an agreement has been produced. |  |
| 3. | A copy of the release letter or equivalent document in favour of the trustee if such a document has been issued. Where Nordic Trustee acts as the bond trustee, this will be submitted directly to Oslo Børs from Nordic Trustee. |  |
| 4. | A copy of the interest rate fixing. Where Nordic Trustee acts as the bond trustee, this will be submitted directly to Oslo Børs from Nordic Trustee.  |  |
| 5. | Statement of responsibility with regard to the loan document. If the bond loan agreement has been prepared by Nordic Trustee and the bond loan is admitted to trading no later than 4 weeks after the payment date, the statement of responsibility to Nordic Trustee may replace the separate statement of responsibility to Oslo Børs. (Not applicable if the statement of responsibility is confirmed in section 1.6.2 and the Application is signed by an official of the Issuer with the necessary authority). |  |

1. If the Issuer does have either bond loans registered on Nordic ABM, or bond loans, Shares or Equity Certificates admitted to trading on Oslo Børs, or Shares admitted to trading on Euronext Expand or the Euronext Growth Market operated by Oslo Børs, the application can be signed by the Issuer or someone the Issuer has authorized to sign on its behalf, cf. Notice 5.2 section 1 (3). [↑](#footnote-ref-1)
2. To be found here: <https://www.euronext.com/en/list-products/bonds/how-list-oslo-bors> [↑](#footnote-ref-2)