

STATEMENT ON ADMISSION TO TRADING OF BONDS ON OSLO BØRS (FOREIGN ISSUER)

This statement (hereinafter referred to as the “Statement”) relates to:

1. a company incorporated in
with organisation number
(hereinafter referred to as "Issuer"); and
2. **OSLO BØRS ASA**
a company incorporated in Norway with registration number 983 268 633 authorised to operate regulated markets, including official stock exchange (*børs*) pursuant to the Norwegian Securities Trading Act of 2007 (hereinafter referred to as “Oslo Børs”)

The Issuer intends to apply for admission to trading of bonds and/or commercial papers (the “Loans”) on Oslo Børs, for which the Issuer is the issuer.

Upon submitting the application for admission to trading and subsequently upon commencement of admission to trading, the Issuer will be subject to certain provisions of the Norwegian Securities Trading Act (Act on Securities Trading of 29 June 2007 no. 75) and other relevant rules, hereunder certain provisions of the Norwegian Securities Trading Regulations (Securities Regulations of 29 June 2007 no. 876), as well as by the rules for admission to trading of bonds and continuing obligations as set out in Euronext Rule Book I and Oslo Rule Book II (together, the “Rule Books”).

The Issuer must prior to commencement of admission to trading fulfil the relevant requirements set out in the rules for admission to trading of bonds in the Rule Books.

The Issuer must take all necessary actions to ensure that it can, at all times, fulfil its obligations that apply as a consequence of having the Loans admitted to trading.

If the Issuer contravenes any of the provisions set out in the above-mentioned continuing obligations or other applicable obligations or in this Statement, Oslo Børs may impose measures or sanctions on the Issuer in accordance with the Rule Books.

This Statement and any disputes arising out of it shall be governed by Norwegian law. Oslo Børs and the Issuer agree to the Oslo City Court as legal venue for all conflicts relating to this Statement and the Issuer having the Loans admitted to trading on Oslo Børs.

This Statement shall not limit any right to appeal decisions made by Oslo Børs to the Stock Exchange Appeals Committee (*Nw. Børsklagenemden*) in accordance with Oslo Rule Book II section 2.12.

This Statement is a public document and can be made public.

APPROVED AND AGREED TO:

Authorized Signature: